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TOURIST ACCOMMODATION, AUSTRALIA, MARCH QUARTER 1989
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MAIN FEATURES

CHART 1. GUEST ROOM CAPACITY AND OCCUPANCY HOTELS, MOTELS AND GUEST HOUSES MARCH QUARTER EACH YEAR


Room capacity in hotels, motels and guest houses continues to grow. There were 139,315 rooms available in the March Quarter 1989 compared with 129,624 for the corresponding period in 1988, an increase of $7.5 \%$. Rooms occupied similarly show an increase of $5.4 \%(73,238$ to 77,181$)$.

CHART 3. QUARTERLY OCCUPANCY RATES

(a) Data only available from September Quarter 1987

Occupancy rates for hotels, motels and guest houses show decreases from the December Quarter $1988(0.9 \%$ ) and March Quarter 1988 (1.1\%). Holiday flats, units and houses, short-term and long-term caravan parks have increased occupancy rates over the December Quarter 1988 (4.2\%, $7.5 \%$ and $2.0 \%$ respectively).

CHART 2. QUARTERLY TAKINGS FROM ACCOMMODATION

(a) Data only available from September Quarter 1987

Takings from accommodation have shown a decrease for hotels, motels and guest houses of $\$ 23 \mathrm{~m}(4.4 \%)$ from the December Quarter 1988. Takings for short-term and longterm caravan parks increased by $\$ 11 \mathrm{~m}(23.3 \%$ ) and $\$ 3 \mathrm{~m}$ ( $\mathbf{1 0 . 7 \%}$ ) respectively, and holiday flats, units and houses also increased by $\$ 9 \mathrm{~m}(12 \%)$ for the same period.

CHART 4. ROOM NIGHTS, SITE NIGHTS AND UNIT NIGHTS

(a) Data only available from September Quater 1987

There were increases in all categories in the March Quarter 1989 over the corresponding period last year. Room nights rose $4.4 \%$, short-term and long-term caravan park site nights rose by $2.3 \%$ and $21.3 \%$ respectively, while holiday flats, units and houses unit nights increased $2 \%$.

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES AUSTRALIA

|  | Licensed hotels with facilities | Motels and Guest Houses | Total |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | Star grad |  |  |  |
|  |  |  | 1 | 2 | 3 | 4 | 5 | Ungraded | Total |
| ESTABLISHMENTS AND CAPACITY (number) |  |  |  |  |  |  |  |  |  |
| March Quarter 1988- |  |  |  |  |  |  |  |  |  |
| Establishments | 1,111 | 3,229 | 146 | 1,562 |  | 1,771 |  | 861 | 4,340 |
| Guest rooms | 44,238 | 85,386 | 2,425 | 29,665 |  | 76,894 |  | 20,640 | 129,624 |
| Bed spaces | 113,692 | 260,670 | 6,145 | 85,230 |  | 221,669 |  | 61,318 | 374,362 |
| March Quarter 1989- |  |  |  |  |  |  |  |  |  |
| Establishments | 1,159 | 3,400 | 163 | 1,552 | 1,758 | 157 | 49 | 880 | 4,559 |
| Guest rooms | 48,177 | 91,138 | 2,704 | 29,109 | 54,843 | 14,629 | 15,815 | 22,215 | 139,315 |
| Bed spaces | 125,502 | 277,160 | 6,893 | 83,912 | 164,728 | 41,569 | 39,703 | 65,857 | 402,662 |
| GUEST ARRIVALS (number) AND AVERAGE LENGTH OF STAY (days) |  |  |  |  |  |  |  |  |  |
| March Quarter 1988- |  |  |  |  |  |  |  |  |  |
| Guest arrivals | 1,584,286 | 4,220,652 | 76,442 | 1,343,080 |  | 3,732,965 |  | 652,451 | 5,804,938 |
| Average length of stay | 2.2 | 2.0 | 1.7 | 1.8 |  | 2.0 |  | 2.6 | 2.0 |
| March Quarter 1989- |  |  |  |  |  |  |  |  |  |
| Guest arrivals | 1,641,344 | 4,624,227 | 88,357 | 1,335,684 | 2,982,151 | 607,091 | 557,234 | 695,054 | 6,265,571 |
| Average length of stay | 2.3 | 1.9 | 1.7 | 1.8 | 1.8 | 2.2 | 2.6 | 2.7 | 2.0 |
| ROOM NIGHTS (number) |  |  |  |  |  |  |  |  |  |
| 1988- |  |  |  |  |  |  | - |  |  |
| January | 728,038 | 1,579,500 | 28,626 | 471,015 |  | 1,482,152 |  | 325,745 | 2,307,538 |
| February | 714,803 | 1,307,877 | 21,150 | 377,528 |  | 1,357,051 |  | 266,951 | 2,022,680 |
| March | 778,866 | 1,489,693 | 25,371 | 440,581 |  | 1,502,117 |  | 300,490 | 2,268,559 |
| March Quarter 1988 | 2,221,707 | 4,377,070 | 75,147 | 1,289,124 |  | 4,341,320 |  | 893,186 | 6,598,777 |
| 1989- |  |  |  |  |  |  |  |  |  |
| January | 747,115 | 1,647,140 | 32,308 | 457,034 | 1,018,277 | 259,299 | 286,465 | 340,872 | 2,394,255 |
| February | 721,390 | 1,340,946 | 24,732 | 356,475 | 841,005 | 264,494 | 307,441 | 268,188 | 2,062,335 |
| March | 813,402 | 1,617,855 | 30,447 | 443,430 | 1,017,602 | 285,125 | 326,801 | 327,852 | 2,431,257 |
| March Quarter 1989 | 2,281,907 | 4,605,940 | 87,487 | 1,256,939 | 2,876,884 | 808,918 | 920,707 | 936,912 | 6,887,847 |
| ROOM OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |  |  |
| 1988- |  |  |  |  |  | - | - |  |  |
| January | 53.5 | 60.5 | 38.2 | 51.5 |  | 62.2 |  | 53.4 | 58.1 |
| February | 56.2 | 53.4 | 30.2 | 44.2 |  | 60.9 |  | 46.7 | 54.4 |
| March | 57.1 | 56.8 | 33.8 | 48.3 |  | 63.0 |  | 48.3 | 56.9 |
| March Quarter 1988 | 55.6 | 57.0 | 34.2 | 48.1 |  | 62.0 |  | 49.5 | 56.5 |
| 1989- |  |  |  |  |  |  |  |  |  |
| January | 50.6 | 58.7 | 38.5 | 51.1 | 59.9 | 58.4 | 58.4 | 50.7 | 55.9 |
| February | 54.1 | 52.9 | 32.7 | 44.2 | 54.8 | 65.9 | 69.4 | 44.2 | 53.3 |
| March | 54.9 | 57.6 | 36.4 | 49.7 | 59.9 | 63.7 | 66.7 | 48.6 | 56.7 |
| March Quarter 1989 | 53.2 | 56.5 | 36.0 | 48.5 | 58.3 | 62.5 | 64.7 | 48.0 | 55.4 |
| BED OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |  |  |
| 1989 |  |  |  |  |  |  |  |  |  |
| January | 34.5 | 41.4 | 28.0 | 36.5 | 42.3 | 38.2 | 38.3 | 37.4 | 39.3 |
| February | 32.1 | 30.3 | 20.1 | 26.4 | 31.2 | 36.4 | 41.0 | 26.9 | 30.8 |
| March | 34.1 | 35.3 | 23.7 | 31.7 | 36.5 | 36.5 | 40.6 | 31.9 | 35.0 |
| March Quarter 1989 | 33.6 | 35.9 | 24.0 | 31.7 | 36.9 | 37.0 | 39.9 | 32.2 | 35.2 |
| TAKINGS FROM ACCOMMODATION (\$'000) |  |  |  |  |  |  |  |  |  |
| 1989- |  |  |  |  |  |  |  |  |  |
| January | 72,599 | 100,580 | 1,227 | 20,506 | 61,457 | 24,791 | 40,033 | 25,165 | 173,179 |
| February | 75,475 | 79,319 | 872 | 14,812 | 48,639 | 25,648 | 46,691 | 18,132 | 154,795 |
| March | 82,643 | 95,617 | 1,109 | 18,867 | 59,298 | 27,826 | 48,504 | 22,657 | 178,260 |
| March Quarter 1989 | 230,718 | 275,516 | 3,208 | 54,185 | 169,394 | 78,264 | 135,228 | 65,954 | 506,234 |

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES-continued NEW SOUTH WALES

|  | Licensed hotels with facilites | Motels and Guest Houses | Total |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | ading |  |  |  |
|  |  |  | 1 | 2 | 3 | 4 | 5 | Ungraded | Total |
| ESTABLISHMENTS AND CAPACITY (number) |  |  |  |  |  |  |  |  |  |
| March Quarter 1988- |  |  |  |  |  | - |  |  |  |
| Establishments | 245 | 1,289 | 16 | 411 | 783 | 54 |  | 270 | 1,534 |
| Guest rooms | 10,121 | 32,766 | 241 | 7,589 | 21,735 | 7,437 |  | 5,885 | 42,887 |
| Bed spaces | 25,545 | 101,910 | 795 | 21,758 | 66,774 | 19,706 |  | 18,422 | 127,455 |
| March Quarter 1989- |  |  |  |  |  |  |  |  |  |
| Establishments | 250 | 1,315 | 16 | 399 | 819 | 75 |  | 256 | 1,565 |
| Guest rooms | 10,526 | 34,047 | 261 | 7,291 | 22,572 | 8,600 |  | 5,849 | 44,573 |
| Bed spaces | 26,861 | 105,185 | 792 | 20,740 | 69,253 | 23,266 |  | 17,995 | 132,046 |
| GUEST ARRIVALS (number) AND AVERAGE LENGTH OF STAY (days) |  |  |  |  |  |  |  |  |  |
| March Quarter 1988- |  |  |  |  |  |  |  |  |  |
| Guest arrivals | 427,364 | 1,817,925 | 7,218 | 359,297 | 1,313,826 | 357,767 |  | 207,181 | 2,245,289 |
| Average length of stay | 2.2 | 1.9 | 2.1 | 1.8 | 1.8 | 2.5 |  | 2.1 | 1.9 |
| March Quarter 1989- |  |  |  |  |  |  |  |  |  |
| Guest arrivals | 401,049 | 1,983,480 | 7,490 | 361,184 | 1,414,740 | 379,205 |  | 221,910 | 2,384,529 |
| Average length of stay | 2.2 | 1.8 | 1.7 | 1.7 | 1.7 | 2.4 |  | 2.1 | 1.9 |
| ROOM NIGHTS (number) |  |  |  |  |  |  |  |  |  |
| 1988- |  |  |  |  |  |  |  |  |  |
| January | 196,680 | 638,650 | 3,250 | 124,359 | 450,639 | 177,413 |  | 79,669 | 835,330 |
| February | 198,681 | 526,948 | 2,386 | 98,819 | 373,635 | 183,508 |  | 67,281 | 725,629 |
| March | 215,456 | 594,778 | 2,961 | 113,817 | 419,097 | 195,680 |  | 78,679 | 810,234 |
| March Quarter 1988 | 610,817 | 1,760,376 | 8,597 | 336,995 | 1,243,371 | 556,601 |  | 225,629 | 2,371,193 |
| 1989 |  |  |  |  |  |  |  |  |  |
| January | 174,078 | 640,403 | 2,553 | 119,176 | 433,729 | 174,020 |  | 85,003 | 814,481 |
| February | 192,553 | 531,295 | 1,760 | 93,296 | 356,690 | 195,403 |  | 76,699 | 723,848 |
| March | 208,850 | 641,598 | 2,296 | 116,434 | 432,595 | 207,716 |  | 91,407 | 850,448 |
| March Quarter 1989 | 575,481 | 1,813,296 | 6,609 | 328,906 | 1,223,014 | 577,139 |  | 253,109 | 2,388,777 |
| ROOM OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |  |  |
| 1988- |  |  |  |  |  |  |  |  |  |
| January | 62.7 | 63.5 | 43.5 | 52.9 | 66.9 | 77.0 |  | 45.9 | 63.3 |
| February | 67.8 | 55.8 | 34.1 | 45.0 | 59.3 | 85.1 |  | 41.1 | 58.7 |
| March | 68.9 | 58.7 | 39.6 | 48.4 | 62.2 | 90.7 |  | 43.9 | 61.1 |
| March Quarter 1988 | 66.4 | 59.4 | 39.2 | 48.8 | 62.9 | 82.2 |  | 43.7 | 61.1 |
| 1989- |  |  |  |  |  |  |  |  |  |
| January | 53.3 | 60.8 | 31.6 | 53.0 | 62.0 | 65.3 |  | 47.1 | 59.0 |
| February | 65.3 | 55.8 | 24.1 | 45.8 | 56.5 | 81.1 |  | 46.9 | 58.1 |
| March | 64.0 | 60.8 | 28.4 | 51.6 | 61.8 | 77.9 |  | 50.4 | 61.6 |
| March Quarter 1989 | 60.7 | 59.3 | 28.1 | 50.3 | 60.2 | 74.6 |  | 48.2 | 59.6 |
| BED OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |  |  |
| 1989- |  |  |  |  |  |  |  |  |  |
| January | 35.1 | 42.4 | 21.4 | 38.5 | 43.9 | 42.4 |  | 31.2 | 40.9 |
| February | 38.2 | 31.7 | 14.3 | 28.8 | 32.3 | 44.8 |  | 26.5 | 33.1 |
| March | 38.6 | 36.9 | 18.1 | 34.0 | 37.7 | 45.2 |  | 29.9 | 37.3 |
| March Quarter 1989 | 37.3 | 37.2 | 18.0 | 33.9 | 38.2 | 44.1 |  | 29.3 | 37.2 |
| TAKINGS FROM ACCOMMODATION (\$'000) |  |  |  |  |  |  |  |  |  |
| 1989- |  |  |  |  |  |  |  |  |  |
| January | 22,027 | 43,129 | 110 | 5,552 | 27,726 | 26,024 |  | 5,744 | 65,157 |
| February | 27,710 | 35,253 | 62 | 4,033 | 21,970 | 31,252 |  | 5,646 | 62,963 |
| March | 29,128 | 41,974 | 77 | 5,118 | 26,722 | 32,754 |  | 6,430 | 71,101 |
| March Quarter 1989 | 78,865 | 120,356 | 249 | 14,703 | 76,418 | 90,030 |  | 17,820 | 199,221 |

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES-continued VICTORIA

|  | Licensed hotels with facilities | Motels and Guest Houses | Total |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Star grading |  |  |  |  |  |  |
|  |  |  | 1 | 2 | 3 | 4 | 5 | Ungraded | Total |
| ESTABLISHMENTS AND CAPACITY (number) |  |  |  |  |  |  |  |  |  |
| March Quarter 1988- |  |  |  |  |  |  |  |  |  |
| Establishments | 173 | 637 | 24 | 406 | 270 | 15 | 8 | 87 | 810 |
| Guest rooms | 5,432 | 15,963 | 337 | 7,439 | 7,599 | 1,829 | 2,587 | 1,604 | 21,395 |
| Bed spaces | 12,909 | 47,352 | 892 | 21,415 | 23,308 | 4,803 | 5,225 | 4,618 | 60,261 |
| March Quarter 1989 - |  |  |  |  |  |  |  |  |  |
| Establishments | 204 | 745 | 25 | 415 | 337 | 28 | 8 | 136 | 949 |
| Guest rooms | 6,082 | 18,345 | 306 | 7,640 | 8,783 | 2,511 | 2,571 | 2,076 | 24,427 |
| Bed spaces | 14,887 | 53,882 | 785 | 21,745 | 26,413 | 6,765 | 5,257 | 7,804 | 68,769 |
| GUEST ARRIVALS (number) AND AVERAGE LENGTH OF STAY (days) |  |  |  |  |  |  |  |  |  |
| March Quarter 1988- |  |  |  |  |  |  |  |  |  |
| Guest arrivals | 216,030 | 840,438 | 9,513 | 373,955 | 433,655 | 91,082 | 107,416 | 40,847 | 1,056,468 |
| Average length of stay | 2.1 | 1.8 | 1.7 | 1.7 | 1.8 | 1.9 | 2.4 | 2.4 | 1.8 |
| March Quarter 1989 |  |  |  |  |  |  |  |  |  |
| Guest arrivals | 259,236 | 976,773 | 11,420 | 384,493 | 491,925 | 136,114 | 135,888 | 76,169 | 1,236,009 |
| Average length of stay | 1.8 | 1.7 | 1.5 | 1.7 | 1.8 | 1.8 | 1.8 | 2.1 | 1.8 |
| ROOM NIGHTS (number) |  |  |  |  |  |  |  |  |  |
| 1988- |  |  |  |  |  |  |  |  |  |
| January | 86,412 | 277,497 | 3,996 | 118,905 | 143,167 | 31,277 | 47,522 | 19,042 | 363,909 |
| February | 98,081 | 246,619 | 2,867 | 97,394 | 127,512 | 40,207 | 61,677 | 15,043 | 344,700 |
| March | 107,017 | 290,544 | 3,291 | 118,854 | 150,978 | 43,474 | 62,847 | 18,117 | 397,561 |
| March Quarter 1988 | 291,510 | 814,660 | 10,154 | 335,153 | 421,657 | 114,958 | 172,046 | 52,202 | 1,106,170 |
| 1989- |  |  |  |  |  |  |  |  |  |
| January | 94,894 | 320,573 | 4,021 | 121,261 | 161,346 | 47,582 | 51,718 | 29,539 | 415,467 |
| February | 100,614 | 281,496 | 2,703 | 97,835 | 141,534 | 55,694 | 59,557 | 24,787 | 382,110 |
| March | 103,620 | 328,577 | 3,832 | 120,653 | 167,097 | 53,637 | 56,695 | 30,283 | 432,197 |
| March Quarter 1989 | 299,128 | 930,646 | 10,556 | 339,749 | 469,977 | 156,913 | 167,970 | 84,609 | 1,229,774 |
| ROOM OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |  |  |
| 1988- |  |  |  |  |  |  |  |  |  |
| January | 52.1 | 57.5 | 39.1 | 52.4 | 60.8 | 55.2 | 59.3 | 49.3 | 56.1 |
| February | 63.3 | 54.6 | 30.0 | 45.8 | 57.9 | 75.8 | 82.2 | 41.8 | 56.8 |
| March | 64.5 | 60.4 | 32.2 | 52.7 | 64.1 | 76.7 | 78.4 | 46.7 | 61.4 |
| March Quarter 1988 | 59.9 | 57.6 | 33.8 | 50.4 | 61.0 | 69.1 | 73.1 | 46.0 | 58.2 |
| 1989- |  |  |  |  |  |  |  |  |  |
| January | 52.1 | 57.7 | 42.4 | 52.7 | 59.3 | 61.1 | 64.9 | 43.4 | 56.3 |
| February | 61.2 | 56.2 | 31.5 | 47.0 | 57.6 | 79.2 | 82.7 | 40.8 | 57.4 |
| March | 56.9 | 59.1 | 40.4 | 52.4 | 61.4 | 68.9 | 71.1 | 44.5 | 58.6 |
| March Quarter 1989 | 56.6 | 57.7 | 38.3 | 50.8 | 59.5 | 69.4 | 72.6 | 43.0 | 57.5 |
| BED OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |  |  |
| 1989- |  |  |  |  |  |  |  |  |  |
| January | 36.5 | 40.1 | 30.1 | 38.5 | 40.3 | 39.1 | 49.6 | 30.6 | 39.3 |
| February | 38.3 | 31.9 | 19.3 | 28.5 | 31.4 | 44.7 | 58.7 | 25.0 | 33.3 |
| March | 37.0 | 36.4 | 25.1 | 34.5 | 36.5 | 38.3 | 51.5 | 30.0 | 36.5 |
| March Quarter 1989 | 37.2 | 36.2 | 25.0 | 34.0 | 36.2 | 40.5 | 53.1 | 28.7 | 36.5 |
| TAKINGS FROM ACCOMMODATION (\$ 000 ) |  |  |  |  |  |  |  |  |  |
| 1989- |  |  |  |  |  |  |  |  |  |
| January | 9,736 | 18,866 | 134 | 5,681 | 9,294 | 4,042 | 7,563 | 1,888 | 28,601 |
| February | 12,327 | 16,411 | 83 | 4,280 | 7,940 | 5076 | 10,053 | 1,306 | 28,738 |
| March | 11,896 | 19,039 | 126 | 5,392 | 9,359 | 4,971 | 9,340 | 1,747 | 30,935 |
| March Quarter 1989 | 33,958 | 54,316 | 343 | 15,354 | 26,592 | 14,089 | 26,956 | 4,940 | 88,274 |

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES-continued QUEENSLAND

|  | Licensed hotels with facilities | Motels and Guest Houses | Total |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | grading |  |  |  |
|  |  |  | 1 | 2 | 3 | 4 | 5 | Ungraded | Total |
| ESTABLISHMENTS AND CAPACITY (number) |  |  |  |  |  |  |  |  |  |
| March Quarter 1988 |  |  |  |  |  |  |  |  |  |
| Establishments | 265 | 804 | 44 | 473 | 257 | 25 | 12 | 258 | 1,069 |
| Guest rooms | 11,519 | 19,834 | 494 | 7,989 | 8,539 | 3,274 | 4,062 | 6,995 | 31,353 |
| Bed spaces | 32,586 | 61,988 | 1,340 | 23,870 | 25,968 | 9,365 | 12,081 | 21,950 | 94,574 |
| March Quarter 1989- |  |  |  |  |  |  |  |  |  |
| Establishments | 283 | 823 | 62 | 462 | 288 | 28 | 14 | 252 | 1,106 |
| Guest rooms | 13,716 | 21,220 | 745 | 7,728 | 9,965 | 3,840 | 4,794 | 7,864 | 34,936 |
| Bed spaces | 39,649 | 66,193 | 1,971 | 23,376 | 30,320 | 10,890 | 14,941 | 24,344 | 105,842 |
| GUEST ARRIVALS (number) AND AVERAGE LENGTH OF STAY (days) |  |  |  |  |  |  |  |  |  |
| March Quarter 1988Guest arrivals | 347,854 | 814,408 | 16,748 | 342,157 | 365,404 | 116,814 | 120,126 | 201,013 | 1,162,262 |
| Average length of stay | 2.6 | 2.3 | 1.7 | 1.9 | 2.1 | 2.6 | 2.9 | 3.5 | 2.4 |
| March Quarter 1989- |  |  |  |  |  |  |  |  |  |
| Guest arrivals | 370,523 | 888,331 | 28,439 | 348,644 | 446,573 | 93,154 | 136,012 | 206,032 | 1,258,854 |
| Average length of stay | 2.9 | 2.2 | 1.6 | 1.8 | 2.1 | 3.1 | 3.0 | 3.6 | 2.4 |
| ROOM NIGHTS (number) |  |  |  |  |  |  |  |  |  |
| 1988 |  |  |  |  |  |  |  |  |  |
| January | 197,540 | 363,234 | 5,934 | 133,263 | 152,355 | 62,449 | 74,088 | 132,685 | 560,774 |
| February | 171,870 | 288,866 | 4,323 | 104,470 | 122,520 | 57,088 | 68,332 | 104,003 | 460,736 |
| March | 184,246 | 315,410 | 5,117 | 113,452 | 135,566 | 62,736 | 68,135 | 114,650 | 499,656 |
| March Quarter 1988 | 553,656 | 967,510 | 15,374 | 351,185 | 410,441 | 182,273 | 210,555 | 351,338 | 1,521,166 |
| 1989- |  |  |  |  |  |  |  |  |  |
| January | 215,979 | 371,702 | 9,358 | 124,852 | 180,940 | 56,658 | 82,046 | 133,827 | 587,681 |
| February | 178,457 | 279,484 | 7,385 | 93,210 | 139,298 | 47,011 | 77,660 | 93,377 | 457,941 |
| March | 207,003 | 337,023 | 8,441 | 113,865 | 165,016 | 54,867 | 83,210 | 118,627 | 544,026 |
| March Quarter 1989 | 601,439 | 988,209 | 25,184 | 331,927 | 485,254 | 158,536 | 242,916 | 345,831 | 1,589,648 |
| ROOM OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |  |  |
| 1988- |  |  |  |  |  |  |  |  |  |
| January | 56.5 | 60.6 | 38.7 | 53.8 | 59.3 | 61.5 | 61.5 | 64.1 | 59.1 |
| February | 52.6 | 51.1 | 30.2 | 45.3 | 49.9 | 60.1 | 60.6 | 53.7 | 51.7 |
| March | 52.0 | 51.8 | 33.4 | 46.1 | 51.2 | 61.8 | 55.4 | 53.9 | 51.9 |
| March Quarter 1988 | 53.7 | 54.6 | 34.2 | 48.5 | 53.5 | 61.2 | 59.1 | 57.3 | 54.3 |
| 1989- |  |  |  |  |  |  |  |  |  |
| January | 51.9 | 56.8 | 40.5 | 52.1 | 58.6 | 51.6 | 55.2 | 55.6 | 54.9 |
| February | 47.6 | 47.4 | 35.4 | 43.4 | 50.0 | 47.4 | 57.9 | 43.0 | 47.4 |
| March | 49.4 | 51.5 | 36.9 | 48.2 | 53.4 | 48.4 | 56.0 | 48.8 | 50.7 |
| March Quarter 1989 | 49.7 | 52.1 | 37.7 | 48.1 | 54.2 | 49.2 | 56.3 | 49.3 | 51.1 |
| BED OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |  |  |
| 1989- |  |  |  |  |  |  |  |  |  |
| January | 34.0 | 40.6 | 30.0 | 36.1 | 41.0 | 36.5 | 31.7 | 41.9 | 38.2 |
| February | 27.0 | 27.7 | 23.0 | 25.1 | 28.6 | 28.4 | 29.5 | 27.0 | 27.4 |
| March | 29.7 | 32.0 | 25.3 | 29.2 | 32.6 | 29.9 | 29.9 | 33.0 | 31.2 |
| March Quarter 1989 | 30.4 | 33.6 | 26.2 | 30.3 | 34.2 | 31.7 | 30.4 | 34.2 | 32.4 |
| TAKINGS FROM ACCOMMODATION (\$ ${ }^{\prime} 000$ ) |  |  |  |  |  |  |  |  |  |
| 1989- |  |  |  |  |  |  |  |  |  |
| January | 22,689 | 20,934 | 301 | 5,208 | 10,495 | 4,640 | 10,335 | 12,644 | 43,623 |
| February | 17,626 | 14,255 | 224 | 3,513 | 7,410 | 3,686 | 9,454 | 7,594 | 31,881 |
| March | 20,789 | 17,538 | 268 | 4,386 | 8,959 | 4,333 | 10,415 | 9,967 | 38,327 |
| March Quarter 1989 | 61,104 | 52,727 | 793 | 13,106 | 26,864 | 12,659 | 30,204 | 30,205 | 113,831 |

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES-continued SOUTH AUSTRALIA

|  | Licensed hotels with facilities | Motels and Guest Houses | Total |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  |
|  |  |  | 1 | 2 | 3 | 4 | 5 | Ungraded | Total |
| ESTABLISHMENTS AND CAPACITY (number) |  |  |  |  |  |  |  |  |  |
| March Quarter 1988- |  |  |  |  |  | $\sim$ |  |  |  |
| Establishments | 125 | 215 | 16 | 118 | 138 | 7 |  | 61 | 340 |
| Guest rooms | 3,466 | 5,516 | 301 | 2,385 | 4,419 | 719 |  | 1,158 | 8,982 |
| Bed spaces | 8,703 | 16,857 | 726 | 6,568 | 12,999 | 1,917 |  | 3,350 | 25,560 |
| March Quarter 1989 - |  |  |  |  |  |  |  |  |  |
| Establishments | 125 | 224 | 17 | 139 | 137 | 5 |  | 51 | 349 |
| Guest rooms | 3,613 | 5,725 | 314 | 2,745 | 4,596 | 930 |  | 753 | 9,338 |
| Bed spaces | 8,816 | 17,528 | 749 | 7,723 | 13,578 | 2,220 |  | 2,074 | 26,344 |
| GUEST ARRIVALS (number) AND AVERAGE LENGTH OF STAY (days) |  |  |  |  |  |  |  |  |  |
| March Quarter 1988- |  |  |  |  |  |  |  |  |  |
| Guest arrivals | 119,230 | 284,314 | 8,124 | 93,116 | 215,552 | 35,301 |  | 51,451 | 403,544 |
| Average length of stay | 2.0 | 1.9 | 1.6 | 1.9 | 2.1 | 2.0 |  | 1.6 | 2.0 |
| March Quarter 1989 - |  |  |  |  |  |  |  |  |  |
| Guest arrivals | 121,205 | 308,840 | 9,077 | 110,047 | 247,795 | 34,806 |  | 28,320 | 430,045 |
| Average length of stay | 2.0 | 1.9 | 1.4 | 1.9 | 2.0 | 2.0 |  | 1.8 | 1.9 |
| ROOM NIGHTS (number) |  |  |  |  |  |  |  |  |  |
| 1988- |  |  |  |  |  |  |  |  |  |
| January | 49,735 | 108,626 | 2,962 | 34,814 | 88,635 | 15,036 |  | 16,914 | 158,361 |
| February | 46,644 | 81,374 | 2,294 | 26,894 | 67,819 | 16,665 |  | 14,346 | 128,018 |
| March | 56,240 | 98,408 | 2,655 | 34,443 | 82,457 | 18,458 |  | 16,635 | 154,648 |
| March Quarter 1988 | 152,619 | 288,408 | 7,911 | 96,151 | 238,911 | 50,159 |  | 47,895 | 441,027 |
| 1989- |  |  |  |  |  |  |  |  |  |
| January | 48,671 | 114,083 | 3,094 | 41,834 | 93,410 | 14,265 |  | 10,151 | 162,754 |
| February | 48,564 | 86,226 | 2,210 | 31,670 | 74,621 | 18,133 |  | 8,156 | 134,790 |
| March | 55,888 | 108,727 | 2,869 | 39,386 | 93,569 | 18,571 |  | 10,220 | 164,615 |
| March Quarter 1989 | 153,123 | 309,036 | 8,173 | 112,890 | 261,600 | 50,969 |  | 28,527 | 462,159 |
| ROOM OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |  |  |
| 1988- |  |  |  |  |  |  |  |  |  |
| January | 46.3 | 63.5 | 31.7 | 47.1 | 64.7 | 67.5 |  | 47.1 | 56.9 |
| February | 46.4 | 50.9 | 26.3 | 38.9 | 52.9 | 79.9 |  | 42.7 | 49.1 |
| March | 52.3 | 57.5 | 28.5 | 46.6 | 60.2 | 82.8 |  | 46.3 | 55.5 |
| March Quarter 1988 | 48.4 | 57.5 | 28.9 | 44.3 | 59.4 | 76.7 |  | 45.5 | 54.0 |
| 1989 |  |  |  |  |  |  |  |  |  |
| January | 43.5 | 64.3 | 31.8 | 49.2 | 65.6 | 49.5 |  | 43.5 | 56.2 |
| February | 48.0 | 53.8 | 25.1 | 41.2 | 58.0 | 69.6 |  | 38.7 | 51.6 |
| March | 49.9 | 61.3 | 29.5 | 46.3 | 65.7 | 64.4 |  | 43.8 | 56.9 |
| March Quarter 1989 | 47.1 | 60.0 | 28.9 | 45.7 | 63.2 | 60.9 |  | 42.1 | 55.0 |
| BED OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |  |  |
| 1989 |  |  |  |  |  |  |  |  |  |
| January | 31.0 | 46.0 | 24.0 | 36.1 | 47.6 | 31.5 |  | 32.4 | 41.0 |
| February | 27.3 | 30.0 | 15.4 | 24.0 | 32.4 | 37.7 |  | 22.4 | 29.1 |
| March | 31.6 | 36.6 | 18.8 | 29.7 | 39.5 | 37.8 |  | 27.7 | 34.9 |
| March Quarter 1989 | 30.1 | 37.8 | 19.5 | 30.1 | 40.1 | 35.6 |  | 27.7 | 35.2 |
| TAKINGS FROM ACCOMMODATION ( $\$$ '000) |  |  |  |  |  |  |  |  |  |
| 1989 - |  |  |  |  |  |  |  |  |  |
| January | 2,993 | 6,272 | 97 | 1,751 | 5,361 | 1,509 |  | 548 | 9,265 |
| February | 3,545 | 4,605 | 63 | 1,223 | 4,196 | 2,229 |  | 440 | 8,150 |
| March | 3,931 | 5,872 | 87 | 1,574 | 5,348 | 2,232 |  | 561 | 9,803 |
| March Quarter 1989 | 10,470 | 16,749 | 246 | 4,548 | 14,905 | 5,971 |  | 1,549 | 27,218 |

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES-continued WESTERN AUSTRALIA

|  | Licensed hotels with facilities | Motels and Guest Houses | Total |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | Star 8 | ading |  |  |
|  |  |  | 1 | 2 | 3 | 4 | 5 | Ungraded | Total |
| ESTABLISHMENTS AND CAPACITY (number) |  |  |  |  |  |  |  |  |  |
| March Quarter 1988- |  |  |  |  |  |  |  |  |  |
| Establishments | 167 | 144 | 36 | 52 |  | 94 |  | 129 | 311 |
| Guest rooms | 7,745 | 5,829 | 841 | 1,369 |  | 7,236 |  | 4,128 | 13,574 |
| Bed spaces | 18,078 | 15,984 | 1,866 | 3,447 |  | 18,136 |  | 10,613 | 34,062 |
| March Quarter 1989- |  |  |  |  |  |  |  |  |  |
| Establishments | 162 | 149 | 33 | 51 | 80 |  | 18 | 129 | 311 |
| Guest rooms | 7,741 | 5,967 | 861 | 1,387 | 3,980 |  | 3,506 | 3,974 | 13,708 |
| Bed spaces | 17,851 | 16,556 | 2,067 | 3,458 | 10,584 |  | 7,953 | 10,345 | 34,407 |
| GUEST ARRIVALS (number) AND AVERAGE LENGTH OF STAY (days) |  |  |  |  |  |  |  |  |  |
| March Quarter 1988- |  |  |  |  |  |  |  |  |  |
| Guest arrivals | 217.430 | 215,957 | 27,934 | 49,090 |  | 234,264 |  | 122,099 | 433,387 |
| Average length of stay | 2.5 | 2.5 | 1.7 | 2.0 |  | 2.5 |  | 2.8 | 2.5 |
| March Quarter 1989— <br> Guest arrivals <br> Average length of stay |  |  |  |  |  |  |  |  |  |
|  | 217,618 | 225,089 | 25,412 | 49,747 | 145,716 |  | 99,828 | 122,004 | 442,707 |
|  | 2.7 | 2.6 | 2.0 | 1.9 | 2.5 |  | 3.0 | 2.8 | 2.6 |
| ROOM NIGHTS (number) |  |  |  |  |  |  |  |  |  |
| 1988- |  |  |  |  |  |  |  |  |  |
| January | 111,089 | 104,593 | 10,483 | 21,056 |  | 117,047 |  | 67,096 | 215,682 |
| February | 109,099 | 84,285 | 7,860 | 17,331 |  | 112,058 |  | 56,135 | 193,384 |
| March | 117,001 | 96,174 | 9,518 | 19,824 |  | 121,786 |  | 62,047 | 213,175 |
| March Quarter 1988 | 337,189 | 285,052 | 27,861 | 58,211 |  | 350,891 |  | 185,278 | 622,241 |
| 1989- |  |  |  |  |  |  |  |  |  |
| January | 118,714 | 112,654 | 11,501 | 21,232 | 71,678 |  | 59,885 | 67,072 | 231,368 |
| February | 106,431 | 85,980 | 8,941 | 16,663 | 56,831 |  | 58,870 | 51,106 | 192,411 |
| March | 127,051 | 106,618 | 11,255 | 20,789 | 72,160 |  | 68,255 | 61,210 | 233,669 |
| March Quarter 1989 | 352,196 | 305,252 | 31.597 | 58,684 | 200,669 |  | 187,010 | 179,388 | 657,448 |
| ROOM OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |  |  |
| 1988- |  |  |  |  |  |  |  |  |  |
| January | 46.3 | 57.9 | 40.2 | 49.6 |  | 52.2 |  | 52.4 | 51.3 |
| February | 48.6 | 49.9 | 32.2 | 43.7 |  | 53.4 |  | 46.9 | 49.1 |
| March | 48.7 | 53.2 | 36.5 | 46.7 |  | 54.3 |  | 48.5 | 50.7 |
| March Quarter 1988 | 47.8 | 53.7 | 36.4 | 46.7 |  | 53.3 |  | 49.3 | 50.4 |
| 1989- |  |  |  |  |  |  |  |  |  |
| January | 49.5 | 60.9 | 43.1 | 49.4 | 58.1 |  | 55.1 | 54.4 | 54.4 |
| February | 49.1 | 51.5 | 37.1 | 42.9 | 51.0 |  | 60.0 | 45.9 | 50.1 |
| March | 52.9 | 57.6 | 42.2 | 48.3 | 58.5 |  | 62.8 | 49.7 | 55.0 |
| March Quarter 1989 | 50.6 | 56.8 | 40.9 | 47.0 | 56.0 |  | 59.3 | 502 | 53.3 |
| BED OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |  |  |
| 1989- |  |  |  |  |  |  |  |  |  |
| January | 38.1 | 47.0 | 31.4 | 35.9 | 44.6 |  | 40.8 | 45.8 | 42.4 |
| February | 32.8 | 30.6 | 22.3 | 25.3 | 30.9 |  | 40.4 | 30.1 | 31.8 |
| March | 37.1 | 38.0 | 27.1 | 30.9 | 38.6 |  | 43.6 | 36.1 | 37.5 |
| March Quarter 1989 | 36.1 | 38.8 | 27.1 | 30.9 | 38.3 |  | 41.6 | 37.5 | 37.4 |
| TAKINGS FROM ACCOMMODATION (\$ ${ }^{\prime} 000$ ) |  |  |  |  |  |  |  |  |  |
| 1989- |  |  |  |  |  |  |  |  |  |
| January | 8,160 | 6,068 | 524 | 938 | 3,828 |  | 5,430 | 3,498 | 14,228 |
| February | 7,140 | 4,329 | 396 | 673 | 2,840 |  | 5,159 | 2,400 | 11,468 |
| March | 8,517 | 5,560 | 502 | 870 | 3,669 |  | 5,948 | 3,089 | 14,077 |
| March Quarter 1989 | 23,817 | 15,957 | 1,422 | 2,481 | 10,346 |  | 16,537 | 8,987 | 39,774 |

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES-continued TASMANIA


TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES-continued
NORTHERN TERRITORY

|  | Licensed hotels with facilities | Motels and Guest Houses | Total |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | rading |  |  |  |
|  |  |  | 1 | 2 | 3 | 4 | 5 | Ungraded | Total |
| ESTABLISHMENTS AND CAPACITY (number) |  |  |  |  |  |  |  |  |  |
| March Quarter 1988- |  |  |  |  |  | $\underbrace{\square}$ |  |  |  |
| Establishments | 37 | 42 | 8 | 29 | 21 | 7 |  | 14 | 79 |
| Guest rooms | 2,080 | 2,178 | 192 | 1,100 | 1,367 | 1,238 |  | 361 | 4,258 |
| Bed spaces | 5,777 | 6,264 | 488 | 3,068 | 3,968 | 3,505 |  | 1,012 | 12,041 |
| March Quarter 1989- |  |  |  |  |  |  |  |  |  |
| Establishments | 39 | 44 | 8 | 28 | 22 | 7 |  | 18 | 83 |
| Guest rooms | 2,271 | 2,401 | 191 | 1,027 | 1,534 | 1,242 |  | 678 | 4,672 |
| Bed spaces | 6,328 | 6,971 | 478 | 2,914 | 4,330 | 3,596 |  | 1,981 | 13,299 |
| GUEST ARRIVALS (number) AND AVERAGE LENGTH OF STAY (days) |  |  |  |  |  |  |  |  |  |
| March Quarter 1988 |  |  |  |  |  |  |  |  |  |
| Guest arrivals | 61,733 | 62,522 | 5,855 | 29,980 | 46,152 | 36,294 |  | 5,974 | 124,255 |
| A verage length of stay | 1.8 | 2.0 | 1.3 | 1.6 | 1.9 | 2.2 |  | 2.4 | 1.9 |
| March Quarter 1989- |  |  |  |  |  |  |  |  |  |
| Guest arrivals | 56,367 | 60,639 | 6,160 | 22,246 | 40,964 | 30,347 |  | 17,289 | 117,006 |
| Average length of stay | 2.1 | 1.9 | 1.2 | 2.0 | 1.8 | 2.2 |  | 2.1 | 2.0 |
| ROOM NIGHTS (number) |  |  |  |  |  |  |  |  |  |
| 1988- |  |  |  |  |  |  |  |  |  |
| January | 22,098 | 23,351 | 1,604 | 9,804 | 15,043 | 16,112 |  | 2,886 | 45,449 |
| February | 24,286 | 21,445 | 1,133 | 8,501 | 15,282 | 18,075 |  | 2,740 | 45,731 |
| March | 27,500 | 26,039 | 1,407 | 11,580 | 18,742 | 19,260 |  | 2,550 | 53,539 |
| March Quarter 1988 | 73,884 | 70,835 | 4,144 | 29,885 | 49,067 | 53,447 |  | 8,176 | 144,719 |
| 1989 |  |  |  |  |  |  |  |  |  |
| January | 23,708 | 22,349 | 1,491 | 9,513 | 14,968 | 13,086 |  | 6,999 | 46,057 |
| February | 24,435 | 21,038 | 1,509 | 8,475 | 14,566 | 14,398 |  | 6,525 | 45,473 |
| March | 28,758 | 25,376 | 1,430 | 10,967 | 16,985 | 17,178 |  | 7,574 | 54,134 |
| March Quarter 1989 | 76,901 | 68,763 | 4,430 | 28,95S | 46,519 | 44,662 |  | 21,098 | 145,664 |
| ROOM OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |  |  |
| 1988- |  |  |  |  |  |  |  |  |  |
| January | 34.3 | 34.9 | 26.9 | 29.3 | 35.5 | 42.0 |  | 25.8 | 34.6 |
| February | 40.3 | 34.3 | 20.3 | 27.1 | 38.5 | 50.3 |  | 26.2 | 37.2 |
| March | 42.6 | 38.9 | 23.6 | 34.6 | 44.2 | 50.2 |  | 22.8 | 40.8 |
| March Quarter 1988 | 39.0 | 36.1 | 23.7 | 30.4 | 39.4 | 47.4 |  | 24.9 | 37.5 |
| 1989 |  |  |  |  |  |  |  |  |  |
| January | 33.7 | 30.3 | 25.2 | 30.5 | 31.5 | 34.0 |  | 33.3 | 32.0 |
| February | 38.4 | 31.6 | 28.2 | 30.1 | 33.9 | 41.4 |  | 34.4 | 34.9 |
| March | 40.8 | 34.4 | 24.2 | 35.2 | 35.7 | 44.6 |  | 36.0 | 37.6 |
| March Quarter 1989 | 37.6 | 32.1 | 25.8 | 32.0 | 33.7 | 40.0 |  | 34.6 | 34.8 |
| BED OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |  |  |
| 1989- |  |  |  |  |  |  |  |  |  |
| January | 18.8 | 18.1 | 18.3 | 17.4 | 18.7 | 18.0 |  | 20.1 | 18.4 |
| February | 20.3 | 17.3 | 16.5 | 15.3 | 18.9 | 21.1 |  | 19.6 | 18.7 |
| March | 22.2 | 19.5 | 16.4 | 18.9 | 20.3 | 23.3 |  | 20.8 | 20.8 |
| March Quarter 1989 | 20.4 | 18.3 | 17.1 | 17.3 | 19.3 | 20.8 |  | 20.2 | 19.3 |
| TAKINGS FROM ACCOMMODATION (\$'000) |  |  |  |  |  |  |  |  |  |
| 1989- |  |  |  |  |  |  |  |  |  |
| January | 1,787 | 1,314 | 55 | 477 | 917 | 1,232 |  | 421 | 3,101 |
| February | 1,956 | 1,199 | 40 | 424 | 885 | 1,422 |  | 385 | 3,156 |
| March | 2,306 | 1,422 | 42 | 542 | 997 | 1,714 |  | 432 | 3,728 |
| March Quarter 1989 | 6,049 | 3,935 | 137 | 1,442 | 2,799 | 4,367 |  | 1,238 | 9,984 |

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES-continued
AUSTRALIAN CAPITAL TERRITORY

TABLE 2. CARAVAN PARKS

(a) Includes Australian Capital Territory
TABLE 2. CARAVAN PARKS - continued

|  | South Australia |  |  | Western Australia |  |  | Tasmania |  |  | Northern Territory |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Short term | $\begin{gathered} \text { Long } \\ \text { term } \end{gathered}$ | Total | Short term | $\begin{aligned} & \text { Long } \\ & \text { term } \end{aligned}$ | Total | Short term | $\begin{gathered} \text { Long } \\ \text { term } \end{gathered}$ | Total | Short term | $\underset{\text { Lerm }}{\text { Long }}$ | Total |
| ESTABLISHMEATS AND CAPACITY (number) |  |  |  |  |  |  |  |  |  |  |  |  |
| March Quarter 1988- |  |  |  |  |  |  |  |  |  |  |  |  |
| Establishments | 163 | 34 | 197 | 241 | 46 | 287 | 73 | - | 73 | 32 | 24 | 56 |
| Powered sites | 12,894 | 2,326 | 15,220 | 15,585 | 3,448 | 19,033 | 3,466 | . | 3,466 | 1,285 | 2,065 | 3,350 |
| Unpowered sites | 5,336 | 652 | 5,988 | 4,223 | 602 | 4,825 | 2,435 |  | 2,435 | 3,502 | 1,134 | 4,636 |
| Cabins, flats, ete. | 747 | 146 | 893 | 634 | 59 | 693 | 169 | . | 169 | 291 | 55 | 346 |
| Total capacity | 18,977 | 3,124 | 22,101 | 20,442 | 4,109 | 24,551 | 6,070 | $\ldots$ | 6,070 | 5,078 | 3,254 | 8,332 |
| March Quarter 1989 - |  |  |  |  |  |  |  |  |  |  |  |  |
| Establishments | 162 | 36 | 198 | 190 | 102 | 292 | 70 | - | 70 | 33 | 24 | 57 |
| Powered sites | 13,098 | 2,293 | 15,391 | 10,616 | 8,751 | 19,367 | 3,593 | . | 3,593 | 1,676 | 2,389 | 4,065 |
| Unpowered sites | 5,475 | 932 | 6,407 | 3,609 | 1,637 | 5,246 | 2,286 |  | 2,286 | 3,588 | 1,010 | 4,598 |
| Cabins, flats, etc. | 750 | 300 | 1,050 | 497 | 302 | 799 | 199 | $\cdots$ | 199 | 306 | 154 | 460 |
| Total capacity | 19,323 | 3,525 | 22,848 | 14,722 | 10,690 | 25.412 | 6,078 | $\ldots$ | 6.078 | 5,570 | 3,553 | 9,123 |
| SITE NIGHTS (number) |  |  |  |  |  |  |  |  |  |  |  |  |
| 1988- |  |  |  |  |  |  |  |  |  |  |  |  |
| January | 228,272 | 43,981 | 272,253 | 286,137 | 78,066 | 364,203 | 83,616 | $\ldots$ | 83,616 | 14,595 | 28,827 | 43,422 |
| February | 93,119 | 36,010 | 129,129 | 164,494 | 71,338 | 235,832 | 48,867 |  | 48,867 | 12,841 | 28,198 | 41,039 |
| March | 111,004 | 40,593 | 151,597 | 185,227 | 76,933 | 262,160 | 43,297 | $\ldots$ | 43,297 | 17,124 | 29,540 | 46,664 |
| March Quarter 1988 | 432,395 | 120,584 | 552,979 | 635,858 | 226,337 | 862,195 | 175,780 | $\ldots$ | 175,780 | 44,560 | 86,565 | 131,125 |
| 1989- |  |  |  |  |  |  |  |  |  |  |  |  |
| January | 212,105 | 50,700 | 262,805 | 183,637 | 170,106 | 353,743 | 88,040 | . | 88,040 | 16,731 | 27,995 | 44,726 |
| February | 91,231 | 41,696 | 132,927 | 94,092 | 146,682 | 240,774 | 55,391 |  | 55,391 | 11,147 | 25,103 | 36,250 |
| March | 136,304 | 47,750 | 184,054 | 122,643 | 165,572 | 288,215 | 53,553 |  | 53,553 | 17,918 | 27,456 | 45,374 |
| March Quarter 1989 | 439,640 | 140,146 | 579,786 | 400,372 | 482,360 | 882,732 | 196,984 | $\ldots$ | 196,984 | 45,796 | 80,554 | 126,350 |
| SITE OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |  |  |  |  |  |
| 1988- |  |  |  |  |  |  |  |  |  |  |  |  |
| January | 38.8 | 45.4 | 39.7 | 45.5 | 61.3 | 48.2 | 44.4 |  | 44.4 | 9.4 | 28.6 | 17.0 |
| February | 16.9 | 39.7 | 20.1 | 27.8 | 59.9 | 33.2 | 27.8 |  | 27.8 | 8.8 | 29.9 | 17.1 |
| March | 18.9 | 41.9 | 22.1 | 29.5 | 60.4 | 34.7 | 23.0 | $\cdots$ | 23.0 | 10.9 | 29.3 | 18.1 |
| March Quarter 1988 | 25.0 | 42.4 | 27.5 | 34.4 | 60.5 | 38.8 | 31.8 | . | 31.8 | 9.7 | 29.2 | 17.4 |
| 1989 - |  |  |  |  |  |  |  |  |  |  |  |  |
| January | 35.4 | 46.4 | 37.1 | 40.2 | 51.3 | 44.9 | 46.9 | . | 46.9 | 9.7 | 26.8 | 16.1 |
| February | 16.9 | 42.2 | 20.8 | 22.8 | 49.0 | 33.8 | 32.6 | . | 32.6 | 7.1 | 26.6 | 14.5 |
| March | 22.8 | 43.7 | 26.0 | 26.9 | 50.0 | 36.6 | 28.4 | . | 28.4 | 10.4 | 26.3 | 16.4 |
| March Quarter 1989 | 25.3 | 44.2 | 28.2 | 30.2 | 50.1 | 38.6 | 36.1 | . | 36.1 | 9.1 | 26.6 | 15.7 |
| TAKINGS FROM ACCOMMODATION ( $\$ 000$ ) |  |  |  |  |  |  |  |  |  |  |  |  |
| 1989 |  |  |  |  |  |  |  |  |  |  |  |  |
| January | 2,403 | 454 | 2,857 | 1,991 | 1,464 | 3,455 | 835 | $\ldots$ | 835 | 160 | 227 | 387 |
| February | 1,102 | 333 | 1,435 | 972 | 1,272 | 2,244 | 529 |  | 529 | 106 | 211 | 316 |
| March | 1,552 | 384 | 1,936 | 1,297 | 1,480 | 2,777 | 555 | $\cdots$ | 555 | 172 | 226 | 398 |
| March Quarter 1989 | 5,057 | 1,171 | 6,229 | 4260 | 4,216 | 8,476 | 1,919 | . | 1,919 | 438 | 664 | 1,102 |
| NUMBER OF STIES OCCUPIED BY LONG TERM RESIDENTS |  |  |  |  |  |  |  |  |  |  |  |  |
| At end of - <br> March Quarter 1989 | 630 | 1,197 | 1,827 | 963 | 4,240 | 5,203 | 346 | $\ldots$ | 346 | 149 | 693 | 842 |

Table 3. holiday flats, units and houses

|  | Australia | New South Wales | Victoria | Queensland | South Australia | Western Australia | Tasmania | Northern <br> Territory | Australian Capital Territory |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NUMBER AND CAPACITY |  |  |  |  |  |  |  |  |  |
| March Quarter 1988Letting entities: | 1,324 | 396 | 144 | 554 | 77 | 84 | 47 | 14 | 8 |
| Flats, units, etc. (No.) |  |  |  |  |  |  |  |  |  |
| One bedroom | 6,730 | 1,634 | 734 | 3,029 | 276 | 492 | 233 | 258 | 74 |
| Multiple bedroom | 23,388 | 7,724 | 1,931 | 10,994 | 803 | 1,121 | 513 | 138 | 164 |
| Total | 30,118 | 9,358 | 2,665 | 14,023 | 1,079 | 1,613 | 746 | 396 | 238 |
| Bed spaces | 128,428 | 42,639 | 12,097 | 55,693 | 4,969 | 7,174 | 3,472 | 1,561 | 823 |
| March Quarter 1989Letting entities: | 1,328 | 392 | 152 | 543 | 84 | 89 | 46 | 12 | 10 |
| Flats, units, etc. (No.) |  |  |  |  |  |  |  |  |  |
| One bedroom | 7,236 | 1,697 | 1,026 | 3,055 | 328 | 503 | 310 | 234 | 83 |
| Multiple bedroom | 24,015 | 7,868 | 1,947 | 11,380 | 865 | 1,153 | 484 | 87 | 231 |
| Total | 31,251 | 9,565 | 2,973 | 14,4.35 | 1,193 | 1,656 | 794 | 321 | 314 |
| Bed spaces | 131,816 | 42,006 | 12,998 | 57,570 | 5,577 | 7,399 | 3,357 | 1,587 | 1,322 |
| UNIT NIGITTS (number)) |  |  |  |  |  |  |  |  |  |
| 1988- |  |  |  |  |  |  |  |  |  |
| January | 717,561 | 228,364 | 60,037 | 333,544 | 26,686 | 40,764 | 16,254 | 6,365 | 5,547 |
| February | 451,195 | 148,386 | 33,194 | 202,454 | 15,577 | 27,838 | 12,861 | 5,903 | 4,982 |
| March | 464,775 | 142,324 | 35,647 | 213,855 | 16,961 | 30,267 | 13,890 | 6,573 | 5,258 |
| March Quarter 1988 | 1,633,531 | 519,074 | 128,878 | 749,853 | 59,224 | 98,869 | 43,005 | 18,841 | 15,787 |
| 1989- |  |  |  |  |  |  |  |  |  |
| January | 714,019 | 221,390 | 64,280 | 325,958 | 28,485 | 41,753 | 18,480 | 5,409 | 8,264 |
| February | 444,844 | 144,465 | 40,895 | 186,279 | 17,753 | 28,411 | 15,392 | 5,017 | 6,632 |
| March | 507,945 | 157,583 | 46,002 | 219,797 | 20,501 | 33,227 | 17,305 | 5,898 | 7,632 |
| March Quarter 1989 | 1,666,808 | 523,438 | 151,177 | 732,034 | 66,739 | 103,391 | 51,177 | 16,324 | 22,528 |
| UNIT OCCUPANCY RATES (per cent) |  |  |  |  |  |  |  |  |  |
| 1988- |  |  |  |  |  |  |  |  |  |
| January | 77.4 | 78.9 | 75.8 | 77.2 | 79.8 | 81.9 | 70.3 | 51.8 | 75.2 |
| February | 52.4 | 54.8 | 44.9 | 50.9 | 49.8 | 59.8 | 59.4 | 51.4 | 72.2 |
| March | 50.6 | 49.2 | 45.8 | 50.2 | 50.7 | 60.8 | 60.1 | 53.5 | 71.3 |
| March Quarter 1988 | 60.4 | 61.1 | 55.8 | 59.7 | 60.3 | 67.7 | 63.3 | 52.3 | 72.9 |
| 1989 |  |  |  |  |  |  |  |  |  |
| January | 74.0 | 74.8 | 71.3 | 73.0 | 77.0 | 81.7 | 75.1 | 54.4 | 84.9 |
| February | 51.5 | 54.1 | 50.7 | 46.9 | 53.1 | 62.2 | 69.2 | 55.8 | 75.4 |
| March | 53.1 | 53.4 | 51.0 | 50.1 | 55.4 | 65.8 | 70.3 | 59.3 | 78.4 |
| March Quarter 1989 | 59.9 | 61.0 | 57.9 | 57.1 | 62.2 | 70.2 | 71.6 | 56.5 | 79.7 |
| UNIT LETTINGS (number) |  |  |  |  |  |  |  |  |  |
| 1989- |  |  |  |  |  |  |  |  |  |
| January | 100,886 | 27,380 | 12,336 | 38,863 | 3,992 | 6,458 | 7,994 | 1,207 | 2,656 |
| February | 73,979 | 21,645 | 9,404 | 25,684 | 2,788 | 4,876 | 6,733 | 980 | 1,869 |
| March | 87,546 | 24,209 | 11,010 | 30,987 | 3,536 | 6,171 | 7,936 | 1,292 | 2,405 |
| March Quarter 1989 | 262,411 | 73,234 | 32,750 | 95,534 | 10316 | 17,505 | 22,663 | 3,479 | 6,930 |
| TAKINGS FROM ACCOMMODATION (\$'000) |  |  |  |  |  |  |  |  |  |
| 1989- |  |  |  |  |  |  |  |  |  |
| January | 40.956 | 13,316 | 3,991 | 18,676 | 1,442 | 1,596 | 1,140 | 254 | 540 |
| February | 20,830 | 6,550 | 2,670 | 8,173 | ${ }_{1} 891$ | 1,068 | 829 | 215 | 433 |
| March | 24,026 | 7,428 | 2,907 | 9,660 | 1,036 | 1,242 | 995 | 268 | 489 |
| March Quarter 1989 | 85,811 | 27,294 | 9567 | 36,510 | 3,370 | 3,906 | 2,965 | 737 | 1.462 |

## EXPLANATORY NOTES

## Introduction

1. This publication contains results, for Australia and each State and Territory, of the quarterly surveys of tourist accommodation establishments.

## Scope and Coverage

2. Up to the June Quarter 1986 survey a tourist accommodation establishment was defined, for the purpose of the survey, as an establishment which predominantly provides short-term accommodation (i.e. for periods of less than 2 months) available to the general public. Commencing with the September Quarter 1986 survey, the definition was extended to include all caravan parks (whether predominantly providing short-term or long-term accommodation). This change was made because predominandy long-term caravan parks also provide a significant number of sites for short-term accommodation.
3. Commencing with September Quarter 1987, the scope of the tourist accommodation survey was expanded to include holiday flats, units and houses (HFUs) available to the general public for short-term accommodation.
4. Although efforts have been made to validate the statistics relating to HFUs, some caution should be exercised in the interpretation of these results. In collecting this information it was difficult, not only to accurately identify all inscope HFUs, but also to ensure that misreporting did not occur. For example, where a HFU is listed with more than one letting entity there is a chance of multiple reporting resulting in an over enumeration of HFUs available for letting and a corresponding under enumeration in occupancy rates. It is also possible that some units regarded as out of the scope of the survey, such as 'time share', have been included. These particular deficiencies are not considered to invalidate the trends which are apparent in the data and should not greatly affect the data on unit nights, unit lettings and takings.
5. Tourist accommodation establishments currenly included in the survey are:
(a) Licensed hotel with facilities. An accommodation establishment which is licensed to operate a public bar, provides a bath or shower and toilet in most guest rooms, and has breakfast available for guests.
(b) Motel, licensed or unlicensed, private hotel or guest house with facilities. An accommodation establishment which provides a bath or shower and toilet in most guest rooms and has breakfast available for guests but is not licensed to operate a public bar. This catcgory also includes motcls that are licensed to serve liquor with meals.
(c) Caravan park. An accommodation establishment which provides powered sites for caravans and toilet, shower and laundry facilities for residents. A short-term caravan park is one which is predominantly occupied by short-term residents (i.e. guests staying for less than 2 months). A long-
term caravan park is one predominantly occupied by long-term guests (i.e. residents staying for 2 months or more).
(d) Holiday flats, units and houses. Flats, units and houses which are available to the general public for short-term accommodation (i.e. for periods of less than 2 months) and are operated either by owners or managers who have sole letting rights to at least 5 flats, units or houses or by real estate agents for short-term letting, where the majority of such flats, units or houses are self-contained in terms of cooking, bath (or shower) and toilct facilities and do not have breakfast available for guests.
6. Data collected and published for each type of establishment include both long-term and short- term residents at these establishments.

## Definitions

7. Number of establishments - the number of tourist accommodation establishments within the scope of the survey which operated during the survey period. Included are those establishments which operated for any part of the quarter or which closed temporarily for the quarter because of seasonal reasons. Generally speaking establishments comprising more than one type of accommodation activity referred to in paragraph 5 above (e.g. a motel with attached caravan park) are treated as two separate establishments. However, self-contained units, flats, cabins etc. attached to hotels/motels or to caravan parks are included in the capacity for those establishments and are not treated as separate holiday flat, unit or house establishments.
8. Number of letting entities - for holiday flats, units and houses, the number of owners, managers or real estate agents within the scope of the survey who operated for any part of the survey period.
9. Guest rooms - the maximum number of rooms, units, suites, etc. available for accommodating paying guests at hotels and motels with facilities during the survey period.
10. Bed spaces - the maximum number of bed spaces (excluding cots) available to accommodate paying guests at hotels and motels with facilities during the survey period. Threc-quarter beds are classified as single beds; double beds are counted as two bed spaces.
11. Guest arrivals - the total number of paying guests counted on the first night they stayed at the accommodation establishment during the survey period.
12. Room nights - the total number of nights each guest room is occupied by a paying guest during the survey period.
13. Guest nights - the total number of nights each paying guest stayed during the survey period.
14. Room occupancy rate - the proportion of guest rooms occupied to the number of guest rooms available during the survey period expressed as a percentage.
15. Bed occupancy rate - the proportion of bed spaces occupied to the number of bed spaces available during the survey period expressed as a percentage.
16. Average length of stay is expressed in a number of days and calculated:
(a) for hotels, motels and guest-houses, by dividing guest nights by guest arrivals; and
(b) for holiday flats, units and houses, by dividing unit nights by unit lettings.
17. Powered sites - the maximum number of sites with provision for connection to electric power supply which are available at caravan parks for accommodating paying guests during the survey period. Included are powered sites occupied by on-site vans.
18. Unpowered sites - the maximum number of sites with no provision for connection to electric power supply which are available at caravan parks for accommodating paying guests during the survey period.
19. Cabins, flats, etc. - the maximum number of cabins, flats, units and villas which are available at caravan parks for accommodating paying guests during the survey period.
20. Site nights - the total number of nights each powered/unpowered site, cabin, flat, etc. is occupied by a paying guest during the survey period.
21. Sites occupied by long-term residents - the total number of sites occupied by long-term residents (i.e. guests who have stayed continuously for 2 months or more) at the end of the survey period.
22. Site occupancy rate - the proportion of site nights to the total caravan park capacity available during the survey period expressed as a percentage. Unoccupied vans are treated as vacant sites.
23. Units - the maximum number of holiday flats, units and houses available for short-term accommodation.
24. Unit nights - the total number of nights each holiday flat, unit or house is occupied during the survey period.
25. Unit occupancy rate - the proportion of unit nights to total units available during the survey period expressed as a percentage.
26. Unit lettings - the total number of times a holiday flat, unit or house was occupied by a new tenant, counted only on the first night it was occupied by the new tenant.
modation at tourist accommodation establishments. Takings from meals are excluded. Takings from accommodation for each month represent the takings received during that month. Where payments are received in advance of, or after, the provision of accommodation to guests, the monthly figure for takings from accommodation may not necessarily bear a direct relationship to the number of guests accommodated during the month. Rental and storage fees paid to caravan parks for the keeping of private vans in parks are included in the takings of the month they are received.
27. Star grading - the grading of hotels and motels with facilities and is based on the classification system used by members of the Australian Automobile Association (AAA) and the Licensing Court of Western Australia. The gradings are allocated according to a points system based on the amenities and facilities available to guests. Details of the grading scheme are contained in the RACVRAASA members' publication "Australian National Tourguidc", or the individual tour guides produced by members of the AAA.

## Unpublished statistics

29. The ABS may also make available on request certain unpublished tourist accommodation statistics, including employment statistics. A charge may be made for this information.

## Related publications

30. Publications for Australia, and each State and Territory, are released by the respective offices of the ABS. Tourist accommodation statistics for past quarters are available in earlier publications commencing with the September Quarter 1975. These and some unpublished statistics for certain small areas within States (e.g. local government areas or combinations of local government areas) are available upon request. From September Quarter 1980 a dissection of the statistics shown in this publication, according to size of establishment, is available on request for each State (Territories excluded).
31. Users may also wish to refer to the following publication which is available on request:

Selected Accommodation Establishments, Australia, 198485 (8636.0)
32. Current publications produced by the ABS are listed in the Catalogue of Publications, Australia (1101.0). The ABS also issues on Tuesdays and Fridays, a Publications Advice (1105.0) which lists publications to be released in the next fow days. The Catalogue and Publications Advice are available from any ABS office.

## Symbols and other usages

n.a. not available
. . not applicable

- nil or rounded to zero

27. Takings from accommodation - revenue received from the provision of short-term and long-term accom-
28. Where figures have been rounded, discrepancies may occur between sums of the component items and totals.

## Electronic services

VIATEL. Key *656\# for selected current economic, social and demographic statistics.

AUSSTATS. Thousands of up-to-date time series are available on this ABS on-line service through CSIRONET.

For further information phone the AUSSTATS Help Desk on (062) 526017.

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