

1 9 JUL 1989 S

CATALOGUE NO. 8635.0
EMBARGOED UNTIL 11.30 A.M. 19 JULY 1989

SERVICES

7919405

TOURIST ACCOMMODATION, AUSTRALIA, MARCH QUARTER 1989

PHONE INQUIRIES • about these statistics and the availability of related unpublished statistics—contact

George Webb on Canberra (062) 52 5452 or any ABS State office.

• about other statistics and ABS services—contact Information Services on Canberra (062)

52 6627, 52 5402, 52 6007 or any ABS State office.

MAIL INQUIRIES • write to Information Services, ABS, P.O. Box 10, Belconnen, A.C.T. 2616 or any ABS

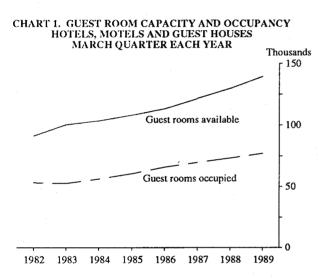
State office.

ELECTRONIC • on VIATEL — key *656#.

• on AUSSTATS — phone (062) 52 6017.

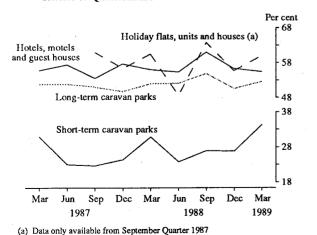
• on TELESTATS — phone (062) 52 5404.

MAIN FEATURES



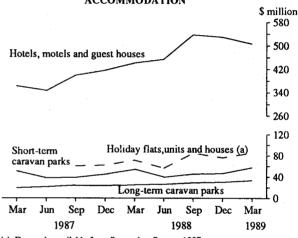
Room capacity in hotels, motels and guest houses continues to grow. There were 139,315 rooms available in the March Quarter 1989 compared with 129,624 for the corresponding period in 1988, an increase of 7.5%. Rooms occupied similarly show an increase of 5.4% (73,238 to 77,181).

CHART 3. QUARTERLY OCCUPANCY RATES



Occupancy rates for hotels, motels and guest houses show decreases from the December Quarter 1988 (0.9%) and March Quarter 1988 (1.1%). Holiday flats, units and houses, short-term and long-term caravan parks have increased occupancy rates over the December Quarter 1988 (4.2%, 7.5% and 2.0% respectively).

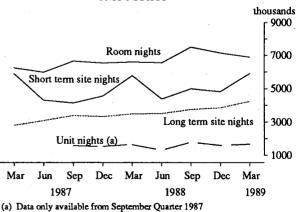




(a) Data only available from September Quarter 1987

Takings from accommodation have shown a decrease for hotels, motels and guest houses of \$23m (4.4%) from the December Quarter 1988. Takings for short-term and long-term caravan parks increased by \$11m (23.3%) and \$3m (10.7%) respectively, and holiday flats, units and houses also increased by \$9m (12%) for the same period.

CHART 4. ROOM NIGHTS, SITE NIGHTS AND UNIT NIGHTS



There were increases in all categories in the March Quarter 1989 over the corresponding period last year. Room nights rose 4.4%, short-term and long-term caravan park site nights rose by 2.3% and 21.3% respectively, while holiday flats, units and houses unit nights increased 2%.

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES AUSTRALIA

			AU	SIKALIA					
						Total		,	
	Licensed hotels with	Motels and				Star gradin	18		
	facilities	Guest Houses	1	2	3	4	5	Ungraded	Total
	2	ESTABLI	SHMENTS	AND CAPAC	CITY (number)		***************************************	
March Quarter 1988—									
Establishments	1,111	3,229	146	1,562		1,771		861	4,340
Guest rooms	44,238	85,386	2,425	29,665		76,894		20,640	129,624
Bed spaces	113,692	260,670	6,145	85,230		221,669		61,318	374,362
March Quarter 1989—									
Establishments	1,159	3,400	163	1,552	1,758	157	49	880	4,559
Guest rooms	48,177	91,138	2,704	29,109	54,843	14,629	15,815	22,215	139,315
Bed spaces	125,502	277,160	6,893	83,912	164,728	41,569	39,703	65,857	402,662
	GUE	ST ARRIVALS (n	umber) ANI) AVERAGE	LENGTH OF	STAY (days)		
March Quarter 1988—					<u></u>	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~			
Guest arrivals	1,584,286	4,220,652	76,442	1,343,080		3,732,965		652,451	5,804,938
Average length of stay	2.2	2.0	1.7	1.8		2.0		2.6	2.0
March Quarter 1989—									
Guest arrivals	1,641,344	4,624,227	88,357	1,335,684	2,982,151	607,091	557,234	695,054	6,265,571
Average length of stay	2.3	1.9	1.7	1.8	1.8	2.2	2.6	2.7	2.0
			ROOM N	IGHTS (numb	er)				
1988					<u></u>				
January	728,038	1,579,500	28,626	471,015		1,482,152		325,745	2,307,538
February	714,803	1,307,877	21,150	377,528		1,357,051		266,951	2,022,680
March	778,866	1,489,693	25,371	440,581		1,502,117		300,490	2,268,559
March Quarter 1988	2,221,707	4,377,070	75,147	1,289,124		4,341,320		893,186	6,598,777
1989—									
January	747,115	1,647,140	32,308	457,034	1,018,277	259,299	286,465	340,872	2,394,255
February	721,390	1,340,946	24,732	356,475	841,005	264,494	307,441	268,188	2,062,335
March	813,402	1,617,855	30,447	443,430	1,017,602	285,125	326,801	327,852	2,431,257
March Quarter 1989	2,281,907	4,605,940	87,487	1,256,939	2,876,884	808,918	920,707	936,912	6,887,847
		ROO	M OCCUPA	NCY RATES	(per cent)				
1988	" 0 "	60.5	20.0	<i>-</i> 1 <i>-</i>	_				
January	53.5	60.5	38.2	51.5		62.2		53.4	58.1
February March	56.2 57.1	53.4 56.8	30.2 33.8	44.2 48.3		60.9 63.0		46.7 48.3	54.4 56.9
March	57.1	20.6	33.0	40.5		65.0		46.3	36.9
March Quarter 1988	55.6	57.0	34.2	48.1		62.0		49.5	56.5
1989									
January	50.6	58.7	38.5	51.1	59.9	58.4	58.4	50.7	55.9
February	54.1	52.9	32.7	44.2	54.8	65.9	69.4	44.2	53.3
March	54.9	57.6	36.4	49.7	59.9	63.7	66.7	48.6	56.7
March Quarter 1989	53.2	56.5	36.0	48.5	58.3	62.5	64.7	48.0	55.4
		BED	OCCUPAN	CY RATES (per cent)				
1989									
January	34.5	41.4	28.0	36.5	42.3	38.2	38.3	37.4	39.3
February	32.1	30.3	20.1	26.4	31.2	36.4	41.0	26.9	30.8
March	34.1	35.3	23.7	31.7	36.5	36.5	40.6	31.9	35.0
March Quarter 1989	33.6	35.9	24.0	31.7	36.9	37.0	39.9	32.2	35.2
		TAKING	S FROM AC	CCOMMODA	TION (\$'000)				
1989									
January	72,599	100,580	1,227	20,506	61,457	24,791	40,033	25,165	173,179
February	75,475	79,319	872	14,812	48,639	25,648	46,691	18,132	154,795
March	82,643	95,617	1,109	18,867	59,298	27,826	48,504	22,657	178,260
March Quarter 1989	230,718	275,516	3,208	54,185	169,394	78,264	135,228	65,954	506,234
2				<u>.</u>	<u>:</u>	<i>i</i> ·	,	,, - ,	

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES—continued NEW SOUTH WALES

						Total		
	Licensed	Motels and				Star grading		
	hotels with facilites	Guest Houses		2	3	4	5 Ungraded	Total
		ESTABLI	SHMENTS A	AND CAPAC	CITY (number)		<u> </u>	
March Quarter 1988—								
Establishments	245	1,289	16	411	783	54	270	1,534
Guest rooms	10,121	32,766	241	7,589	21,735	7,437	5,885	42,887
Bed spaces	25,545	101,910	795	21,758	66,774	19,706	18,422	127,455
March Quarter 1989—								
Establishments	250	1,315	16	399	819	75	256	1,565
Guest rooms	10,526	34,047	261	7,291	22,572	8,600	5,849	44,573
Bed spaces	26,861	105,185	792	20,740	69,253	23,266	17,995	132,046
14 1 0 1000	GUE	ST ARRIVALS (n	umber) AND	AVERAGE	LENGTH OF S	IAY (days)		
March Quarter 1988— Guest arrivals	427,364	1,817,925	7,218	359,297	1,313,826	357,767	207,181	2.245.200
Average length of stay	2.2	1,817,923	2.1	1.8	1,313,626	337,767 2.5	207,181	2,245,289 1.9
Average length of stay	2.2	1.5	2.1	1.0	1.0	2.3	2.1	1.9
March Quarter 1989—	401.040	1 002 400	7 400	261 104	1 41 4 740	270 205	221 212	2 20 4 500
Guest arrivals Average length of stay	401,049 2.2	1,983,480 1.8	7,490 1.7	361,184 1.7	1,414,740 1.7	379,205 2.4	221,910 2.1	2,384,529
Average length of stay	4.4	1.6		GHTS (numb		2.4	2.1	1.9
1988—	***************************************		ROOM NI	GIII3 (IIIIIII	C1)			
January	196,680	638,650	3,250	124,359	450,639	177,413	79,669	835,330
February	198,681	526,948	2,386	98,819	373,635	183,508	67,281	725,629
March	215,456	594,778	2,961	113,817	419,097	195,680	78,679	810,234
March Quarter 1988	610,817	1,760,376	8,597	336,995	1,243,371	556,601	225,629	2,371,193
1989								
January	174,078	640,403	2,553	119,176	433,729	174,020	85,003	814,481
February	192,553	531,295	1,760	93,296	356,690	195,403	76,699	723,848
March	208,850	641,598	2,296	116,434	432,595	207,716	91,407	850,448
March Quarter 1989	575,481	1,813,296	6,609	328,906	1,223,014	577,139	253,109	2,388,777
		ROO	M OCCUPAI	NCY RATES	(per cent)			
1988				 -				
January	62.7	63.5	43.5	52.9	66.9	77.0	45.9	63.3
February March	67.8 68.9	55.8 58.7	34.1 39.6	45.0 48.4	59.3 62.2	85.1 90.7	41.1 43.9	58.7 61.1
Maich	00.9	50.7	27.0	70.7	. 02.2	70.7	43.5	01.1
March Quarter 1988	66.4	59.4	39.2	48.8	62.9	82.2	43.7	61.1
1989—								
January	53.3	60.8	31.6	53.0	62.0	65.3	47.1	59.0
February	65.3	55.8	24.1	45.8	56.5	81.1	46.9	58.1
March	64.0	60.8	28.4	51.6	61.8	77.9	50.4	61.6
March Quarter 1989	60.7	59.3	28.1	50.3	60.2	74.6	48.2	59.6
		BED	OCCUPAN	CY RATES	(per cent)			
1989—								
January	35.1	42.4	21.4	38.5	43.9	42.4	31.2	40.9
February	38.2	31.7	14.3	28.8	32.3	44.8	26.5	33.1
March	38.6	36.9	18.1	34.0	37.7	45.2	29.9	37.3
March Quarter 1989	37.3	37.2	18.0	33.9	38.2	44.1	29.3	37.2
		TAKING	S FROM AC	COMMODA	TION (\$'000)			
1989—						-		
January	22,027	43,129	110	5,552	27,726	26,024	5,744	65,157
February	27,710	35,253	62 77	4,033	21,970	31,252	5,646	62,963
March	29,128	41,974	77	5,118	26,722	32,754	6,430	71,101
March Quarter 1989	78,865	120,356	249	14,703	76,418	90,030	17,820	199,221

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES—continued VICTORIA

				JIONIA					
						Total			
	Lice n sed hotels with	Motels and			Si	tar grading			
	facilities	Guest Houses	1	2	3	4	5	Ungraded	Total
		ESTABL	ISHMENTS	AND CAPAC	CITY (number)				
March Quarter 1988—				***************************************					
Establishments	173	637	24	406	270	15	8	87	810
Guest rooms	5,432	15,963	337	7,439	7,599	1,829	2,587	1,604	21,395
Bed spaces	12,909	47,352	892	21,415	23,308	4,803	5,225	4,618	60,261
March Quarter 1989									
Establishments	204	745	25	415	337	28	8	136	949
Guest rooms	6,082	18,345	306	7,640	8,783	2,511	2,571	2,076	24,427
Bed spaces	14,887	53,882	785	21,745	26,413	6,765	5,257	7,804	68,769
	GUI	EST ARRIVALS (r	umber) AND	AVERAGE	LENGTH OF	STAY (days)		
March Quarter 1988—		0.40.400	0.710	070 077	100 (55				
Guest arrivals	216,030	840,438	9,513	373,955	433,655	91,082	107,416	40,847	1,056,468
Average length of stay	2.1	1.8	1.7	1.7	1.8	1.9	2.4	2.4	1.8
March Quarter 1989—									
Guest arrivals	259,236	976,773	11,420	384,493	491,925	136,114	135,888	76,169	1,236,009
Average length of stay	1.8	1.7	1.5	1.7	1.8	1.8	1.8	2.1	1.8
			ROOM NI	GHTS (numb	er)				
1988—									
January	86,412	277,497	3,996	118,905	143,167	31,277	47,522	19,042	363,909
February	98,081	246,619	2,867	97,394	127,512	40,207	61,677	15,043	344,700
March	107,017	290,544	3,291	118,854	150,978	43,474	62,847	18,117	397,561
March Quarter 1988	291,510	814,660	10,154	335,153	421,657	114,958	172,046	52,202	1,106,170
1989—									
January	94,894	320,573	4,021	121,261	161,346	47,582	51,718	29,539	415,467
February	100,614	281,496	2,703	97,835	141,534	55,694	59,557	24,787	382,110
March	103,620	328,577	3,832	120,653	167,097	53,637	56,695	30,283	432,197
March Quarter 1989	299,128	930,646	10,556	339,749	469,977	156,913	167,970	84,609	1,229,774
		ROO	M OCCUPA	NCY RATES	(per cent)				
1988—									
January	52.1	57.5	39.1	52.4	60.8	55.2	59.3	49.3	56.1
February	63.3	54.6	30.0	45.8	57.9	75.8	82.2	41.8	56.8
March	64.5	60.4	32.2	52.7	64.1	76.7	78.4	46.7	61.4
March Quarter 1988	59.9	57.6	33.8	50.4	61.0	69.1	73.1	46.0	58.2
1989—									
January	52.1	57.7	42.4	52.7	59.3	61.1	64.9	43.4	56.3
February	61.2	56.2	31.5	47.0	57.6	79.2	82.7	40.8	57.4
March	56.9	59.1	40.4	52.4	61.4	68.9	71.1	44.5	58.6
March Quarter 1989	56.6	57.7	38.3	50.8	59.5	69.4	72.6	43.0	57.5
		BEL	OCCUPAN OCCUPAN	CY RATES ((per cent)				
1989—									
January	36.5	40.1	30.1	38.5	40.3	39.1	49.6	30.6	39.3
February	38.3	31.9	19.3	28.5	31.4	44.7	58.7	25.0	33.3
March	37.0	36.4	25.1	34.5	36.5	38.3	51.5	30.0	36.5
March Quarter 1989	37.2	36.2	25.0	34.0	36.2	40.5	53.1	28.7	36.5
		TAKING	S FROM AC	COMMODA	TION (\$'000)				
1989—				_			_		
January	9,736	18,866	134	5,681	9,294	4,042	7,563	1,888	28,601
February	12,327	16,411	83	4,280	7,940	5076	10,053	1,306	28,738
March	11,896	19,039	126	5,392	9,359	4,971	9,340	1,747	30,935
March Quarter 1989	33,958	54,316	343	15,354	26,592	14,089	26,956	4,940	88,274
· · · · · · · · · · · · · · · · · · ·									

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES—continued QUEENSLAND

						Total			
	Licensed				S	tar grading			
	hotels with facilities	Motels and Guest Houses	<u> </u>	2	3	4	5	Ungraded	Total
		ESTABLI	SHMENTS A	AND CAPAC	ITY (number)				***************************************
March Quarter 1988—									
Establishments	265	804	44 494	473	257	25	12	258	1,069
Guest rooms	11,519 32,586	19,834 61,988	1,340	7,989 23,870	8,539 25,968	3,274 9,365	4,062 12,081	6,995	31,353
Bed spaces	32,360	01,900	1,540	23,670	25,900	9,363	12,001	21,950	94,574
March Quarter 1989—				1.40	•••				
Establishments	283	823	62	462	288	28	14	252	1,106
Guest rooms	13,716	21,220	745	7,728	9,965	3,840	4,794	7,864	34,936
Bed spaces	39,649	66,193	1,971	23,376	30,320 LENGTH OF	10,890	14,941	24,344	105,842
1000	GUE	ST ARRIVALS (n	umber) AND	AVERAGE	LENGIH OF	SIAI (days)		
March Quarter 1988— Guest arrivals	347,854	814,408	16,748	342,157	365,404	116,814	120,126	201,013	1,162,262
Average length of stay	347,634 2.6	2.3	1.7	1.9	2.1	2.6	2.9	3.5	2.4
March Quarter 1989—	370,523	888,331	28,439	348,644	446,573	93,154	136,012	206,032	1,258,854
Guest arrivals Average length of stay	370,323 2.9	2.2	1.6	1.8	2.1	3.1	3.0	3.6	1,238,834
Average length of stay	2.9	2.2		GHTS (numbe		3.1	3.0	3.0	2.4
1988			KOOM NI	3113 (Ilumbe	1)	· · · · · · · · · · · · · · · · · · ·			
January	197,540	363,234	5,934	133,263	152,355	62,449	74,088	132,685	560,774
February	171,870	288,866	4,323	104,470	122,520	57,088	68,332	104,003	460,736
March	184,246	315,410	5,117	113,452	135,566	62,736	68,135	114,650	499,656
March Quarter 1988	553,656	967,510	15,374	351,185	410,441	182,273	210,555	351,338	1,521,166
_		·	•			•		,	_,,
1989—	215 070	271 702	0.259	124 952	180,940	56 650	92.046	122 027	507 (01
January February	215,979 178,457	371,702 279,484	9,358 7,385	124,852 93,210	139,298	56,658 47,011	82,046 77,660	133,827 93,377	587,681 457,941
March	207,003	337,023	8,441	113,865	165,016	54,867	83,210	118,627	544,026
March Quarter 1989	601,439	988,209	25,184	331,927	485,254	158,536	242,916	345,831	1,589,648
2,				NCY RATES			212,720	,	2,007,010
1988					<u>, , , , , , , , , , , , , , , , , , , </u>				
January	56.5	60.6	38.7	53.8	59.3	61.5	61.5	64.1	59.1
February	52.6	51.1	30.2	45.3	49.9	60.1	60.6	53.7	51.7
March	52.0	51.8	33.4	46.1	51.2	61.8	55.4	53.9	51.9
March Quarter 1988	53.7	54.6	34.2	48.5	53.5	61.2	59.1	57.3	54.3
1989—									
January	51.9	56.8	40.5	52.1	58.6	51.6	55.2	55.6	54.9
February	47.6	47.4	35.4	43.4	50.0	47.4	57.9	43.0	47.4
March	49.4	51.5	36.9	48.2	53.4	48.4	56.0	48.8	50.7
March Quarter 1989	49.7	52.1	37.7	48.1	54.2	49.2	56.3	49.3	51.1
		BED	OCCUPAN	CY RATES (per cent)				
1989—									
January	34.0	40.6	30.0	36.1	41.0	36.5	31.7	41.9	38.2
February	27.0	27.7	23.0	25.1	28.6	28.4	29.5	27.0	27.4
March	29.7	32.0	25.3	29.2	32.6	29.9	29.9	33.0	31.2
March Quarter 1989	30.4	33.6	26.2	30.3	34.2	31.7	30.4	34.2	32.4
		TAKING	S FROM AC	COMMODA	TION (\$'000)				
1989—				.					
January	22,689	20,934	301	5,208	10,495	4,640	10,335	12,644	43,623
February March	17,626 20,789	14,255 17,538	224 268	3,513 4,386	7,410 8,959	3,686 4,333	9,454 10,415	7,594 9,967	31,881 38,327
	•								
March Quarter 1989	61,104	52,727	793	13,106	26,864	12,659	30,204	30,205	113,831

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES—continued SOUTH AUSTRALIA

			- 500111.	- TOOTHINGS	7	otal		
	z							
	Licensed hotels with	Motels and				grading		
	facilities	Guest Houses	1	2	3	4 5	Ungraded	Total
		ESTABLI	SHMENTS A	AND CAPAC	ITY (number)		,	
March Quarter 1988— Establishments	125	215	16	118	138	7	61	340
Guest rooms	3,466	5,516	301	2,385	4,419	719	1,158	8,982
Bed spaces	8,703	16,857	726	6,568	12,999	1,917	3,350	25,560
March Quarter 1989—								
Establishments	125	224	17	139	137	5	51	349
Guest rooms	3,613	5,725	314	2,745	4,596	930	753	9,338
Bed spaces	8,816 GUE	17,528 ST ARRIVALS (ni	749	7,723	13,578 LENGTH OF ST	2,220	2,074	26,344
W	GOL	SI ARGIVALS (III	amoci) Aivo	AVERAGE	ELINGTH OF 31	AT (days)		
March Quarter 1988— Guest arrivals	119,230	284,314	8,124	93,116	215,552	35,301	51,451	403,544
Average length of stay	2.0	1.9	1.6	1.9	2.1	2.0	1.6	2.0
March Quarter 1989—								
Guest arrivals	121,205	308,840	9,077	110,047	247,795	34,806	28,320	430,045
Average length of stay	2.0	1.9	1.4	1.9	2.0	2.0	1.8	1.9
			ROOM NIC	GHTS (numbe	r)			
1988—								
January	49,735	108,626	2,962	34,814	88,635	15,036	16,914	158,361
February	46,644	81,374	2,294	26,894	67,819	16,665	14,346	128,018
March	56,240	98,408	2,655	34,443	82,457	18,458	16,635	154,648
March Quarter 1988	152,619	288,408	7,911	96,151	238,911	50,159	47,895	441,027
1989—								
January	48,671	114,083	3,094	41,834	93,410	14,265	10,151	162,754
February	48,564	86,226	2,210	31,670	74,621	18,133	8,156	134,790
March	55,888	108,727	2,869	39,386	93,569	18,571	10,220	164,615
March Quarter 1989	153,123	309,036	8,173	112,890	261,600	50,969	28,527	462,159
		ROOM	M OCCUPAN	NCY RATES	(per cent)			
1988—								
January	46.3	63.5	31.7	47.1	64.7	67.5	47.1	56.9
February	46.4	50.9	26.3	38.9	52.9	79.9	42.7	49.1
March	52.3	57.5	28.5	46.6	60.2	82.8	46.3	55.5
March Quarter 1988	48.4	57.5	28.9	44.3	59.4	76.7	45.5	54.0
1989								
January	43.5	64.3	31.8	49.2	65.6	49.5	43.5	56.2
February	48.0	53.8	25.1	41.2	58.0	69.6	38.7	51.6
March	49.9	61.3	29.5	46.3	65.7	64.4	43.8	56.9
March Quarter 1989	47.1	60.0	28.9	45.7	63.2	60.9	42.1	55.0
-		BED	OCCUPAN	CY RATES (per cent)			
1989								
January	31.0	46.0	24.0	36.1	47.6	31.5	32.4	41.0
February	27.3	30.0	15.4	24.0	32.4	37.7	22.4	29.1
March	31.6	36.6	18.8	29.7	39.5	37.8	27.7	34.9
March Quarter 1989	30.1	37.8	19.5	30.1	40.1	35.6	27.7	35.2
		TAKING	S FROM AC	COMMODA	TION (\$'000)			
1989—					_			
January	2,993	6,272	97	1,751	5,361	1,509	548	9,265
February	3,545	4,605	63	1,223	4,196	2,229	440	8,150
March	3,931	5,872	87	1,574	5,348	2,232	561	9,803
March Quarter 1989	10,470	16,749	246	4,548	14,905	5,971	1,549	27,218

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES—continued WESTERN AUSTRALIA

						Total			
	Licensed					Star gr	ading		
	hotels with facilities	Motels and Guest Houses	1	2	3	4		Ungraded	Total
		ESTABLI	SHMENTS A	ND CAPAC	TY (number)				
March Quarter 1988-			0.4					٠	
Establishments	167	144	36	52		94		129	311
Guest rooms Bed spaces	7,745 18,078	5,829 15,984	841 1,866	1,369 3,447		7,236		4,128	13,574
Bed spaces	10,070	. 13,704	1,000	3,447		18,136		10,613	34,062
March Quarter 1989—						_		ب	
Establishments	162	149	33	51	80		18	129	311
Guest rooms	7,741	5,967	861	1,387	3,980		3,506	3,974	13,708
Bed spaces	17,851	16,556	2,067	3,458	10,584		7,953	10,345	34,407
	GUE	ST ARRIVALS (n	umber) AND	AVERAGE 1	LENGTH OF	STAY (day	s)		
March Quarter 1988—								J	
Guest arrivals	217,430	215,957	27,934	49,090		234,264		122,099	433,387
Average length of stay	2.5	2.5	1.7	2.0		2.5		2.8	2.5
March Quarter 1989—								_	
Guest arrivals	217,618	225,089	25,412	49,747	145,716		99,828	122,004	442,707
Average length of stay	2.7	2.6	2.0	1.9	2.5		3.0	2.8	2.6
			ROOM NIC	HTS (numbe	r)				
1988—					<u> </u>			-2	
January	111,089	104,593	10,483	21,056		117,047		67,096	215,682
February	109,099	84,285	7,860	17,331		112,058		56,135	193,384
March	117,001	96,174	9,518	19,824		121,786		62,047	213,175
March Quarter 1988	337,189	285,052	27,861	58,211		350,891		185,278	622,241
1989									
January	118,714	112,654	11,501	21,232	71,678		59,885	67,072	231,368
February	106,431	85,980	8,941	16,663	56,831		58,870	51,106	192,411
March	127,051	106,618	11,255	20,789	72,160		68,255	61,210	233,669
March Quarter 1989	352,196	305,252	31.597	58,684	200,669		187,010	179,388	657,448
		ROOL	M OCCUPAN	CY RATES	(per cent)				
1988—									
January	46.3	57.9	40.2	49.6		52.2		52.4	51.3
February	48.6	49.9	32.2	43.7		53.4		46.9	49.1
March	48.7	53.2	36.5	46.7		54.3		48.5	50.7
March Quarter 1988	47.8	53.7	36.4	46.7		<i>53.3</i>		49.3	50.4
-	,,,,					00.0		,,,,	30.7
1989—		60.0		40.4					
January	49.5	60.9	43.1	49.4	58.1		55.1	54.4	54.4
February March	49.1 52.9	51.5 57.6	37.1 42.2	42.9 48.3	51.0 58.5		60.0 62.8	45.9 49.7	50.1
Maich	32.9	37.0	42.2	40.5	20.2		02.0	49.7	55.0
March Quarter 1989	50.6	56.8	40.9	47.0	56.0		59.3	50.2	53.3
		BED	OCCUPANO	Y RATES (p	er cent)				
1989—									
January	38.1	47.0	31.4	35.9	44.6		40.8	45.8	42.4
February	32.8	30.6	22.3	25.3	30.9		40.4	30.1	31.8
March	37.1	38.0	27.1	30.9	38.6		43.6	36.1	37.5
March Quarter 1989	36.1	38.8	27.1	30.9	38.3		41.6	37.5	37.4
		TAKING	S FROM ACC	COMMODAT	ION (\$'000)				
1989									
January	8,160	6,068	524	938	3,828		5,430	3,498	14,228
February	7,140	4,329	396	673	2,840		5,159	2,400	11,468
March	8,517	5,560	502	870	3,669		5,948	3,089	14,077

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES—continued TASMANIA

					Total		
	Licensed hotels with	Motels and			Star grading		
	facilities	Guest Houses	1 2	3	4	5 Ungraded	Total
		ESTABLISE	IMENTS AND CAPA	CITY (number)		·	
March Quarter 1988— Establishments	89	70	68	40	7		150
Guest rooms	3,086	1,510	1,459	42 1,724	904	42 509	159 4,596
Bed spaces	8,192	4,716	3,784	5,337	2,434	1,353	12,908
	-7	.,	-,	- , ,	-,	1,000	12,700
March Quarter 1989							
Establishments	86	70	53	51	14	38	156
Guest rooms	3,102	1,500	962	1,909	1,250	481	4,602
Bed spaces	8,482	4,650	2,557	5,736	3,525	1,314	13,132
	GUE	ST ARRIVALS (nun	nber) AND AVERAGE	LENGTH OF STA	AY (days)		
March Quarter 1988—							
Guest arrivals	155,767	103,745	76,602	120,506	38,518	23,886	259,512
Average length of stay	1.8	1.5	1.4	1.5	2.4	1.7	1.7
March Quarter 1989-							
Guest arrivals	169,094	96,750	44,933	126,138	71,443	23,330	265,844
Average length of stay	1.7	1.7	1.6	1.6	1.9	1.9	1.7
.,			ROOM NIGHTS (numl		***		
1000			muni) erriorri moor				
1988—	51.020	26,992	22.452	30,614	10 400	7 452	70.001
January February	51,929 51,629	25,119	22,452 19,335	31,712	18,402 18,298	7,453 7,403	78,921 76,748
March	54,595	28,327	22,065	34,160	18,885	7,403 7,812	82,922
1.12.011	5 1,575	20,527	22,005	3 1,100	10,005	7,012	02,722
March Quarter 1988	158,153	80,438	63,852	96,486	55,585	22,668	238,591
1989—							
January	52,726	28,929	13,869	34,186	25,319	8,281	81,655
February	52,523	26,066	11,622	33,465	25,964	7,538	78,589
March	60,933	31,942	15,197	40,058	29,089	8,531	92,875
March Quarter 1989	166,182	86,937	40,688	107,709	80,372	24,350	253,119
		ROOM	OCCUPANCY RATES	(per cent)			
1988—							
January	54.3	57.7	49.6	57.3	65.7	47.2	55.4
February	57.7	57.4	45.7	63.4	69.8	50.2	57.6
March	57.1	60.5	48.9	63.9	67.4	49.5	58.2
March Quarter 1988	56.3	58.5	48.1	61.5	67.6	48.9	57.0
1989—							
January	54.8	62.2	46.5	57.8	65.3	55.5	57.2
February	60.5	62.1	43.1	62.6	74.2	56.0	61.0
March	63.4	68.7	51.0	67.7	75.1	57.2	65.1
March Quarter 1989	59.5	64.4	47.0	62.7	71.4	56.2	61.1
march guarter 1707			CCUPANCY RATES			30.2	01.1
		BED C	CCUFANCI KATES	(per cent)			
1989—	20 5	40.0	22.0	40.0	. 40.0	40.1	20.0
January	38.5 36.4	42.3 36.1	33.0 27.4	40.0 37.4	43.8 41.3	42.1 35.1	39.9
February March	39.4 39.4	41.0	33.5	41.3	43.4	37.1 37.1	36.3 39.9
Waten	37.4	41.0	33.3	41.5	45.4	57.1	37.7
March Quarter 1989	38.1	39.9	31.4	39.6	42.9	38.2	38.8
		TAKINGS I	ROM ACCOMMODA	TION (\$'000)			
1989							
January	3,542	1,591	620	1,955	2,135	422	5,133
February	3,471	1,376	478	1,865	2,142	362	4,847
March	4,054	1,716	656	2,261	2,422	431	5,770
March Quarter 1989	11,067	4,683	1,754	6,081	6,699	1,215	15,750

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES—continued NORTHERN TERRITORY

					·	Total		
	Licensed	Marala and				Star grading		
	hotels with facilities	Motels and Guest Houses	1	2	3	4 5	Ungraded	Total
		ESTABLI	SHMENTS A	ND CAPACI	TY (number)			
March Quarter 1988-		_	_					
Establishments	37	42	8	29	21	7	14	79
Guest rooms	2,080	2,178	192 488	1,100	1,367	1,238	361	4,258
Bed spaces	5,777	6,264	488	3,068	3,968	3,505	1,012	12,041
March Quarter 1989—			_	••		_		
Establishments	39	44	8	28	22	7	18	83
Guest rooms	2,271	2,401	191	1,027	1,534	1,242	678	4,672
Bed spaces	6,328	6,971	478	2,914	4,330	3,596	1,981	13,299
1000	GUE	ST ARRIVALS (n	umber) AND	AVERAGE I	LENGTH OF S	IAI (days)		
March Quarter 1988—	£1.722	62.522	5,855	29,980	46,152	36,294	5,974	104.055
Guest arrivals	61,733 1.8	62,522 2.0	1.3	1.6	1.9	2.2	2.4	124,255 1.9
Average length of stay	1.0	2.0	1.5	1.0	1.9	2.2	2.4	1.9
March Quarter 1989-		60.600		00.046	40.064	20.245	47.000	445.004
Guest arrivals	56,367	60,639	6,160	22,246	40,964	30,347	17,289	117,006
Average length of stay	2.1	1.9	1.2	2.0	1.8	2.2	2.1	2.0
			ROOM NIC	GHTS (numbe	r)			
1988								
January	22,098	23,351	1,604	9,804	15,043	16,112	2,886	45,449
February	24,286	21,445	1,133	8,501	15,282	18,075	2,740	45,731
March	27,500	26,039	1,407	11,580	18,742	19,260	2,550	53,539
March Quarter 1988	73,884	70,835	4,144	29,885	49,067	<i>53,447</i>	8,176	144,719
1989								
January	23,708	22,349	1,491	9,513	14,968	13,086	6,999	46,057
February	24,435	21,038	1,509	8,475	14,566	14,398	6,525	45,473
March	28,758	25,376	1,430	10,967	16,985	17,178	7,574	54,134
March Quarter 1989	76,901	68,763	4,430	28,955	46,519	44,662	21,098	145,664
		ROO	M OCCUPAN	ICY RATES	(per cent)			
1988								
January	34.3	34.9	26.9	29.3	35.5	42.0	25.8	34.6
February	40.3	34.3	20.3	27.1	38.5	50.3	26.2	37.2
March	42.6	38.9	23.6	34.6	44.2	50.2	22.8	40.8
March Quarter 1988	39.0	36.1	23.7	30.4	39.4	47.4	24.9	37.5
1989								
January	33.7	30.3	25.2	30.5	31.5	34.0	33.3	32.0
February	38.4	31.6	28.2	30.1	33.9	41.4	34.4	34.9
March	40.8	34.4	24.2	35.2	35.7	44.6	36.0	37.6
March Quarter 1989	37.6	32.1	25.8	32.0	33.7	40.0	34.6	34.8
		BED	OCCUPANO	CY RATES (per cent)			
1989—								
January	18.8	18.1	18.3	17.4	18.7	18.0	20.1	18.4
February	20.3		16.5	15.3	18.9	21.1	19.6	18.7
March	22.2	19.5	16.4	18.9	20.3	23.3	20.8	20.8
March Quarter 1989	20.4	18.3	17.1	17.3	19.3	20.8	20.2	19.3
		TAKING	S FROM AC	COMMODAT	TION (\$'000)			
1989—								
January	1,787		55	477	917	1,232	421	3,101
February	1,956		40	424	885	1,422	385	3,156
March	2,306	1,422	42	542	997	1,714	432	3,728
March Quarter 1989	6,049	3,935	137	1,442	2,799	4,367	1,238	9,984

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES—continued AUSTRALIAN CAPITAL TERRITORY

					Total		
	Licensed hotels with	Motels and			Star grading		-
	facilities	Guest Houses	1 2	3	. 4	5 Ungraded	Total
		ESTABLISH	IMENTS AND CAPAC	CITY (number)			
March Quarter 1988—	10	28	7	22	9		20
Establishments Guest rooms	789	1,790	354	1,349	876	-	38 2,579
Bed spaces	1,902	5,599	1,358	3,833	2,310	• • •	7,501
Dou spares	2,752	- 1	-,	.,	_,	• •	.,
March Quarter 1989—							
Establishments	10	30	7	24	9	_	40
Guest rooms	1,126	1,933	355	1,504	1,200		3,059
Bed spaces	2,628	6,195	1,450	4,514	2,859		8,823
	GUE	ST ARRIVALS (num	ber) AND AVERAGE	LENGTH OF STA	AY (days)		
March Quarter 1988-							
Guest arrivals	38,878	81,343	19,933	70,891	29,397		120,221
Average length of stay	1.8	2.4	2.2	2.1	2.6	• •	2.2
Manch Overton 1000							
March Quarter 1989— Guest arrivals	46,252	84,325	14,749	68,300	47,528		130,577
Average length of stay	1.9	2.4	2.6	2.3	2.0	• •	2.2
		F	ROOM NIGHTS (numb	per)	•		
1988—				·····			
January	12,555	36,557	6,759	27,182	15,171		49,112
February	14,513	33,221	5,071	26,909	15,754	• •	47,734
March	16,811	40,013	6,968	30,263	19,593		56,824
March Quarter 1988	43,879	109,791	18,798	84,354	50,518		153,670
2	•	·	•		·		•
1989							
January	18,345	36,447	5,587	28,020	21,185	• •	54,792
February	17,813	29,360	3,928	24,000	19,245	• •	47,173
March	21,299	37,994	6,463	30,122	22,708	• •	59,293
March Quarter 1989	57,457	103,801	15,978	82,142	63,138		161,258
		ROOM	OCCUPANCY RATES	(per cent)			
1988—							
January	54.1	65.9	61.6	65.0	55.9		62.4
February	66.8	64.0	49.4	68.8	62.0	• •	64.8
March	68.7	72.1	63.5	72.4	72.1	• •	71.1
March Quarter 1988	63.2	67.4	58. 4	68.7	63.4		66.2
~							
1989							
January	52.6	60.8	50.8	60.1	56.9		57.8
February	56.5	54.2	39.5 58.7	57.0	57.3 61.0	• •	55.1
March	61.0	63.4	58.7	64.6	61.0	• •	62.5
March Quarter 1989	56.7	59.7	50.0	60.7	58.5		58.6
<u> </u>		BED O	CCUPANCY RATES	(per cent)			
1989—				(1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-			
January	37.4	41.5	32.5	44.1	38.1		40.3
February	37.0	28.6	18.5	31.7	36.5	• •	31.1
March	37.1	37.7	35.0	39.1	36.3		37.5
March Quarter 1989	37.2	36.2	29.0	38.5	37.0		36.5
		TAKINGS I	FROM ACCOMMODA	TION (\$'000)			
1989—							
January	1,664	2,407	287	1,871	1,913		4,071
February	1,701	1,891	192	1,534	1,867		3,592
March	2,023	2,496	336	1,982	2,201	• •	4,519
March Quarter 1989	£ 200	6,794	815	5,387	5,981		12,182
maich Luaitei 1303	5,388	U,/ 34	013	7,707	2,701		14,102

TABLE 2. CARAVAN PARKS

					Care in the case of the case o							
		Australia			New South Wales(a)	les(a)		Victoria			Queensland	1
	Short term	Long term	Total	Short term	Long term	Total	Short term	Long term	Total	Short	Long term	Total
				ESTABLISHN	MENTS AND CA	ESTABLISHMENTS AND CAPACITY (number)	ır)					
March Quarter 1988— Establishments Powered sites Unpowered sites Cabins, flats, etc.	1,844 140,403 59,711 5,810	810 59,434 12,811 1,586	2,654 199,837 72,522 7,396	527 48,393 19,437 1,501	302 23,449 4,410 390	829 71,842 23,847 1,891	501 43,125 15,247 1,543	78 5,757 1,323 94	579 48,882 16,570 1,637	307 15,655 9,531 925	326 22,389 4,690 842	633 38,044 14,221 1,767
Total capacity	205,924	73,831	279,755	155'69	28,249	97,580	516'65	7,174	680'29	26,111	27,921	54,032
March Quarter 1989— Establishments Powered sites Unpowered sites Cabins, flats, etc.	1,710 129,692 56,212 6,114	949 72,044 14,798 2,725	2,659 201,736 71,010 8,839	46,793 17,467 1,590	322 25,459 4,694 506	819 72,252 22,161 2,096	447 37,962 4,201 1,662	140 10,756 2,203 290	587 48,718 16,404 1,952	311 15,954 9,586 1,110	325 22,396 4,322 1,173	636 38,350 13,908 2,283
Total capacity	192,018	89,567	281,585	65,850	30,659	96,509	53,825	13,249	67,074	26,650	27,891	54,541
				S	SITE NIGHTS (nu	(number)						
1988— January February March	2,977,945 1,333,490 1,471,899	1,262,315 1,071,859 1,153,935	4,240,260 2,405,349 2,625,834	1,127,800 458,173 507,677	508,342 394,715 421,466	1,636,142 852,888 929,143	914,956 351,538 373,557	135,464 121,483 128,473	1,050,420 473,021 502,030	322,836 204,696 234,269	467,368 419,877 456,674	790,204 624,573 690,943
March Quarter 1988	5,783,334	3,488,109	9,271,443	2,093,650	1,324,523	3,418,173	1,640,051	385,420	2,025,471	108 192	1,343,919	2,105,720
1989— January February March	2,811,658 1,345,276 1,764,145	1,529,189 1,271,501 1,429,634	4,340,847 2,616,777 3,193,779	1,077,709 448,360 592,579	542,880 422,212 474,943	1,620,589 870,572 1,067,522	904,799 440,527 579,572	242,472 192,634 218,741	1,147,271 633,161 798,313	328,976 204,839 261,930	494,697 442,863 494,818	823,673 647,702 756,748
March Quarter 1989	5,921,079	4,230,324	10,151,403	2,118,648 SITE OC	548 1,440,035 3,558,683	3,558,683 TFS (ner cent)	1,924,898	653,847	2,578,745	795,745	1,432,378	2,228,123
1988— January February March	46.7 22.4 23.1	55.1 50.2 50.6	48.9 29.7 30.3	52.5 22.8 23.7	58.0 48.2 48.1	54.1 30.2 30.7	49.3 20.2 20.1	60.9 58.4 57.8	50.5 24.3 24.1	40.0 27.1 29.0	54.0 52.4 53.3	47.2 40.1 41.5
March Quarter 1988	30.9	52.0	36.5	33.2	51.5	38.5	30.1	29.0	33.2	32.1	53.3	43.0
1989— January February March	47.3 25.0 29.7	55.2 50.8 51.6	49.8 33.2 36.6	52.8 24.3 29.1	57.1 49.2 50.0	54.2 32.2 35.7	54.2 29.2 34.7	59.1 52.0 53.3	55.2 33.7 38.4	39.9 27.5 31.8	57.2 56.7 57.3	48.7 42.4 44.8
March Quarter 1989	34.3	52.6	40.1	35.8	52.2	41.0	39.7	54.9	42.7	33.2	1.72	45.4
				TAKINGS FROM		ACCOMMODATION (\$'000)	(0					
1989— January February March	28,199 12,534 17,297	12,219 9,847 11,345	40,418 22,381 28,642	11,980 5,270 7,129	4,607 3,409 3,902	16,586 8,678 11,031	7,666 2,711 4,105	1,665 1,256 1,494	9,331 3,967 5,599	3,163 1,845 2,485	3,802 3,367 3,860	6,966 5,211 6,345
March Quarter 1989	58,030	33,411	91,441	24.379	71611	36,296	14,483	4,414	18,897	7,493	11,029	18,522
At end of—	0.0	1000	5 1	MBEK OF SHES OCCUPTED BY LONG LEKM KESHDENIS	OCCUPIED BY	LONG 1EKM K	ESIDENIS	900	.,,,	1130		
March Quarter 1989	11,918	36,211	48,129	3,963	12,940	16,903	2,323	4,038	6,361	3,54	13,103	16,647

TABLE 2. CARAVAN PARKS — continued

					II.	-17.					N T	
	Short	Long	Total	Short	Long	Total	Short	Long	Total	Short	Long	Total
				ESTABLISHMENTS		AND CAPACITY (number)						
March Quarter 1988— Establishments Powered sites Unpowered sites Cabins, flats, etc.	163 12,894 5,336 747	34 2,326 652 146	197 15,220 5,988 893	241 15,585 4,223 634	3,448 602 59	287 19,033 4,825 693	73 3,466 2,435 169	1:::	73 3,466 2,435 169	32 1,285 3,502 291	24 2,065 1,134 55	3,350 4,636 346
Total capacity	18,977	3,124	22,101	20,442	4,109	24,551	0,070	:	0.00'9	5,078	3,254	8,332
March Quarter 1989— Establishments Powered sites Unpowered sites Cabins, Bats, etc.	162 13.098 5,475 750	36 2,293 932 300	15,391 6,407 1,050	190 10,616 3,609 497	102 8,751 1,637 302	292 19,367 5,246 799	70 3,593 2,286 199	1:::	70 3,593 2,286 199	33 1,676 3,588 306	24 2,389 1,010 154	57 4,065 4,598 460
Total capacity	19,323	3,525	22,848	14,722	10,690	25,412	8/0'9	:	8/0'9	5,570	3,553	9,123
				SI	SITE NIGHTS (number)	nber)						
<i>1988</i> — January February March	228,272 93,119 111,004	43,981 36,010 40,593	272,253 129,129 151,597	286,137 164,494 185,227	78,066 71,338 76,933	364,203 235,832 262,160	83,616 48,867 43,297	:::	83,616 48,867 43,297	14,595 12,841 17,124	28,827 28,198 29,540	43,422 41,039 46,664
March Quarter 1988	432,395	120,584	552,979	635,858	226,337	862,195	175,780	:	175,780	44,560	86,565	131,125
1989— January February March	212,105 91,231 136,304	50,700 41,696 47,750	262,805 132,927 184,054	183,637 94,092 122,643	170,106 146,682 165,572	353,743 240,774 288,215	88,040 55,391 53,553	:::	88,040 55,391 53,553	16,731 11,147 17,918	27,995 25,103 27,456	44,726 36,250 45,374
March Quarter 1989	439,640	140,146	579,786	400,372	482,360	882,732	196,984	٠	196,984	45,796	80,554	126,350
				SITE OCC	SITE OCCUPANCY RATES	ES (per cent)					:	
1988— January February March	38.8 16.9 18.9	45.4 39.7 41.9	39.7 20.1 22.1	45.5 27.8 29.5	61.3 59.9 60.4	48.2 33.2 34.7	44.4 27.8 23.0	:::	44.4 27.8 23.0	9.4 8.8 10.9	28.6 29.9 29.3	17.0 17.1 18.1
March Quarter 1988	25.0	42.4	27.5	34.4	60.5	38.8	31.8	:	31.8	2.6	292	17.4
1989— January February March	35.4 16.9 22.8	46.4 42.2 43.7	37.1 20.8 26.0	40.2 22.8 26.9	51.3 49.0 50.0	44.9 33.8 36.6	46.9 32.6 28.4	:::	46.9 32.6 28.4	9.7 7.1 10.4	26.8 26.6 26.3	16.1 14.5 16.4
March Quarter 1989	25.3	44.2	282	30.2	50.1	38.6	36.1	-	36.1	1.6	26.6	15.7
				TAKINGS FRO	OM ACCOMMO	TAKINGS FROM ACCOMMODATION (\$'000)						
1989 January February March	2,403 1,102 1,552	454 333 384	2,857 1,435 1,936	1,991 972 1,297	1,464 1,272 1,480	3,455 2,244 2,777	835 529 555	:::	835 529 555	160 106 172	227 211 226	387 316 398
March Quarter 1989	5,057	171'1	6,229	4	4,216	8,476	916,1		6161	438	999	1,102
			NUMBER	P	CCUPIED BY L	SITES OCCUPIED BY LONG TERM RESIDENTS	IDENTS					
At end of March Quarter 1989	630	1,197	1,827	963	4,240	5,203	346		346	149	693	842

TABLE 3. HOLIDAY FLATS, UNITS AND HOUSES

	Australia	New South Wales	Victoria	Queensland	South Australia	Western Australia	Tasmania	Northern Territory	Australian Capital Territory
			NUM	NUMBER AND CAPACITY					
March Quarter 1988— Letting entities:	1,324	396	144	554	77	84	47	14	.00
riats, units, etc. (NO.) One bedroom Multiple bedroom	6,730 23,388	1,634	734 1,931	3,029 10,994	276 803	492 1,121	233 513	258	4 49 L
Total	30,118	9,358	2,665	14,023	620'1	1,613	746	396	238
Bed spaces	128,428	42,639	12,097	55,693	4,969	7,174	3,472	1,561	823
March Quarter 1989— Letting entities:	1,328	392	152	543	84	68	46	12	10
Flats, units, etc. (No.) One bedroom Multiple bedroom	7,236 24,015	1,697	1,026	3,055 11,380	328 865	503 1,153	310 484	234 87	83 231
Total	31,251	9,565	2,973	14,435	1,193	1,656	794	321	314
Bed spaces	131,816	42,006	12,998	57,570	5,577	7,399	3,357	1,587	1,322
			E	UNIT NIGHTS (number))					
<i>1988</i> — January February March	717,561 451,195 464,775	228,364 148,386 142,324	60,037 33,194 35,647	333,544 202,454 213,855	26,686 15,577 16,961	40,764 27,838 30,267	16,254 12,861 13,890	6,365 5,903 6,573	5,547 4,982 5,258
March Quarter 1988	1,633,531	519,074	128,878	749,853	59,224	98,869	43,005	18,841	15,787
1989— January February March	714,019 444,844 507,945	221,390 144,465 1 <i>57,</i> 583	64,280 40,895 46,002	325,958 186,279 219,797	28,485 17,753 20,501	41,753 28,411 33,227	18,480 15,392 17,305	5,409 5,017 5,898	8,264 6,632 7,632
March Quarter 1989	1,666,808	523,438	71,121 CONIT OC	772 732,034 UNIT OCCUPANCY RATES (per cent)	66,739 ent)	165,501	51,177	16,324	22,528
1988— Jamary February March	77.4 52.4 50.6	78.9 54.8 49.2	75.8 44.9 45.8	77.2 50.9 50.2	79.8 49.8 50.7	81.9 59.8 60.8	70.3 59.4 60.1	51.8 51.4 53.5	75.2 72.2 71.3
March Quarter 1988	60.4	1.19	55.8	59.7	60.3	2.79	63.3	52.3	72.9
1989— January February March	74.0 51.5 53.1	74.8 54.1 53.4	71.3 50.7 51.0	73.0 46.9 50.1	77.0 53.1 55.4	81.7 62.2 65.8	75.1 69.2 70.3	54.4 55.8 59.3	84.9 75.4 78.4
March Quarter 1989	59.9	61.0	57.9	57.1	62.2	70.2	21.6	56.5	79.7
			No	UNIT LETTINGS (number)					
<i>1989</i> — January February March	100,886 73,979 87,546	27,380 21,645 24,209	12,336 9,404 11,010	38,863 25,684 30,987	3,992 2,788 3,536	6,458 4,876 6,171	7,994 6,733 7,936	1,207 980 1,292	2,656 1,869 2,405
March Quarter 1989	262,411	73,234	32,750 TAKINGS FRO	32,750 95,534 1. TAKINGS FROM ACCOMMODATION (\$1000)	10,316	17,505	22,663	3,479	6,930
0001			WI COMPANY	in accommonation	(2000 %)				
1989— January February March	40,956 20,830 24,026	13,316 6,550 7,428	3,991 2,670 2,907	18,676 8,173 9,660	1,442 891 1,036	1,596 1,068 1,242	1,140 829 995	254 215 268	540 433 489
March Quarter 1989	118'58	27,294	9,567	36,510	3,370	3,906	2,965	737	1,462

EXPLANATORY NOTES

Introduction

1. This publication contains results, for Australia and each State and Territory, of the quarterly surveys of tourist accommodation establishments.

Scope and Coverage

- 2. Up to the June Quarter 1986 survey a tourist accommodation establishment was defined, for the purpose of the survey, as an establishment which predominantly provides short-term accommodation (i.e. for periods of less than 2 months) available to the general public. Commencing with the September Quarter 1986 survey, the definition was extended to include all caravan parks (whether predominantly providing short-term or long-term accommodation). This change was made because predominantly long-term caravan parks also provide a significant number of sites for short-term accommodation.
- 3. Commencing with September Quarter 1987, the scope of the tourist accommodation survey was expanded to include holiday flats, units and houses (HFUs) available to the general public for short-term accommodation.
- 4. Although efforts have been made to validate the statistics relating to HFUs, some caution should be exercised in the interpretation of these results. In collecting this information it was difficult, not only to accurately identify all inscope HFUs, but also to ensure that misreporting did not occur. For example, where a HFU is listed with more than one letting entity there is a chance of multiple reporting resulting in an over enumeration of HFUs available for letting and a corresponding under enumeration in occupancy rates. It is also possible that some units regarded as out of the scope of the survey, such as 'time share', have been included. These particular deficiencies are not considered to invalidate the trends which are apparent in the data and should not greatly affect the data on unit nights, unit lettings and takings.
- 5. Tourist accommodation establishments currently included in the survey are:
 - (a) Licensed hotel with facilities. An accommodation establishment which is licensed to operate a public bar, provides a bath or shower and toilet in most guest rooms, and has breakfast available for guests.
 - (b) Motel, licensed or unlicensed, private hotel or guest house with facilities. An accommodation establishment which provides a bath or shower and toilet in most guest rooms and has breakfast available for guests but is not licensed to operate a public bar. This category also includes motels that are licensed to serve liquor with meals.
 - (c) Caravan park. An accommodation establishment which provides powered sites for caravans and toilet, shower and laundry facilities for residents. A short-term caravan park is one which is predominantly occupied by short-term residents (i.e. guests staying for less than 2 months). A long-

- term caravan park is one predominantly occupied by long-term guests (i.e. residents staying for 2 months or more).
- (d) Holiday flats, units and houses. Flats, units and houses which are available to the general public for short-term accommodation (i.e. for periods of less than 2 months) and are operated either by owners or managers who have sole letting rights to at least 5 flats, units or houses or by real estate agents for short-term letting, where the majority of such flats, units or houses are self-contained in terms of cooking, bath (or shower) and toilet facilities and do not have breakfast available for guests.
- 6. Data collected and published for each type of establishment include both long-term and short- term residents at these establishments.

Definitions

- 7. Number of establishments the number of tourist accommodation establishments within the scope of the survey which operated during the survey period. Included are those establishments which operated for any part of the quarter or which closed temporarily for the quarter because of seasonal reasons. Generally speaking establishments comprising more than one type of accommodation activity referred to in paragraph 5 above (e.g. a motel with attached caravan park) are treated as two separate establishments. However, self-contained units, flats, cabins etc. attached to hotels/motels or to caravan parks are included in the capacity for those establishments and are not treated as separate holiday flat, unit or house establishments.
- 8. Number of letting entities for holiday flats, units and houses, the number of owners, managers or real estate agents within the scope of the survey who operated for any part of the survey period.
- 9. Guest rooms the maximum number of rooms, units, suites, etc. available for accommodating paying guests at hotels and motels with facilities during the survey period.
- 10. Bed spaces the maximum number of bed spaces (excluding cots) available to accommodate paying guests at hotels and motels with facilities during the survey period. Three-quarter beds are classified as single beds; double beds are counted as two bed spaces.
- 11. Guest arrivals the total number of paying guests counted on the first night they stayed at the accommodation establishment during the survey period.
- 12. Room nights the total number of nights each guest room is occupied by a paying guest during the survey period.
- 13. Guest nights the total number of nights each paying guest stayed during the survey period.

- 14. Room occupancy rate the proportion of guest rooms occupied to the number of guest rooms available during the survey period expressed as a percentage.
- 15. Bed occupancy rate the proportion of bed spaces occupied to the number of bed spaces available during the survey period expressed as a percentage.
- 16. Average length of stay is expressed in a number of days and calculated:
 - (a) for hotels, motels and guest-houses, by dividing guest nights by guest arrivals; and
 - (b) for holiday flats, units and houses, by dividing unit nights by unit lettings.
- 17. Powered sites the maximum number of sites with provision for connection to electric power supply which are available at caravan parks for accommodating paying guests during the survey period. Included are powered sites occupied by on-site vans.
- 18. Unpowered sites the maximum number of sites with no provision for connection to electric power supply which are available at caravan parks for accommodating paying guests during the survey period.
- 19. Cabins, flats, etc. the maximum number of cabins, flats, units and villas which are available at caravan parks for accommodating paying guests during the survey period.
- 20. Site nights the total number of nights each powered/unpowered site, cabin, flat, etc. is occupied by a paying guest during the survey period.
- 21. Sites occupied by long-term residents the total number of sites occupied by long-term residents (i.e. guests who have stayed continuously for 2 months or more) at the end of the survey period.
- 22. Site occupancy rate the proportion of site nights to the total caravan park capacity available during the survey period expressed as a percentage. Unoccupied vans are treated as vacant sites.
- 23. *Units* the maximum number of holiday flats, units and houses available for short-term accommodation.
- 24. *Unit nights* the total number of nights each holiday flat, unit or house is occupied during the survey period.
- 25. Unit occupancy rate the proportion of unit nights to total units available during the survey period expressed as a percentage.
- 26. Unit lettings the total number of times a holiday flat, unit or house was occupied by a new tenant, counted only on the first night it was occupied by the new tenant.
- 27. Takings from accommodation revenue received from the provision of short-term and long-term accom-

modation at tourist accommodation establishments. Takings from meals are excluded. Takings from accommodation for each month represent the takings received during that month. Where payments are received in advance of, or after, the provision of accommodation to guests, the monthly figure for takings from accommodation may not necessarily bear a direct relationship to the number of guests accommodated during the month. Rental and storage fees paid to caravan parks for the keeping of private vans in parks are included in the takings of the month they are received.

28. Star grading — the grading of hotels and motels with facilities and is based on the classification system used by members of the Australian Automobile Association (AAA) and the Licensing Court of Western Australia. The gradings are allocated according to a points system based on the amenities and facilities available to guests. Details of the grading scheme are contained in the RACV-RAASA members' publication "Australian National Tourguide", or the individual tour guides produced by members of the AAA.

Unpublished statistics

29. The ABS may also make available on request certain unpublished tourist accommodation statistics, including employment statistics. A charge may be made for this information.

Related publications

- 30. Publications for Australia, and each State and Territory, are released by the respective offices of the ABS. Tourist accommodation statistics for past quarters are available in earlier publications commencing with the September Quarter 1975. These and some unpublished statistics for certain small areas within States (e.g. local government areas or combinations of local government areas) are available upon request. From September Quarter 1980 a dissection of the statistics shown in this publication, according to size of establishment, is available on request for each State (Territories excluded).
- 31. Users may also wish to refer to the following publication which is available on request:

Selected Accommodation Establishments, Australia, 1984-85 (8636.0)

32. Current publications produced by the ABS are listed in the *Catalogue of Publications, Australia* (1101.0). The ABS also issues on Tuesdays and Fridays, a *Publications Advice* (1105.0) which lists publications to be released in the next few days. The Catalogue and Publications Advice are available from any ABS office.

Symbols and other usages

- n.a. not available
 - . not applicable
- nil or rounded to zero

33. Where figures have been rounded, discrepancies may occur between sums of the component items and totals.

Electronic services

VIATEL.

Key *656# for selected current economic, social and demographic statistics.

AUSSTATS.

Thousands of up-to-date time series are available on this ABS on-line service through CSIRONET.

For further information phone the AUSSTATS Help Desk on (062) 52 6017.

TELESTATS. This service provides foreign trade statistics tailored to users' requirements.

Further information is available on (062) 52 5404.

Floppy disk service

Selected ABS statistics are available on floppy disk. Further information is available on (062) 52 6684.

IAN CASTLES
Australian Statistician

Recommended retail price: \$8.00